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IMPERIAL PACIFIC

博華太平洋

IMPERIAL PACIFIC INTERNATIONAL HOLDINGS LIMITED

博華太平洋國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1076)

**(I) POLL RESULTS OF ANNUAL GENERAL MEETING
HELD AT 10:00 A.M. ON 27 JUNE 2016**
**(II) POLL RESULTS OF SPECIAL GENERAL MEETING
HELD AT 11:00 A.M. ON 27 JUNE 2016**
AND
(III) APPOINTMENT OF AUDITOR

POLL RESULTS OF THE AGM

The Board is pleased to announce that all the proposed resolutions as set out in the AGM Notice were duly approved by the Shareholders by way of poll at the AGM held at 10:00 a.m. on 27 June 2016.

POLL RESULTS OF THE SGM

The Board is also pleased to announce that the proposed resolution to approve the appointment of Ernst & Young as the auditor of the Company as set out in the SGM Notice was duly approved by the Shareholders by way of poll at the SGM held at 11:00 a.m. on 27 June 2016.

APPOINTMENT OF AUDITOR

The Board is also pleased to announce the appointment of Ernst & Young as the auditor of the Company to fill the casual vacancy with effect from the conclusion of the SGM and to hold office until the conclusion of the next annual general meeting of the Company.

POLL RESULTS OF THE AGM

Reference is made to the circular incorporating a notice (the “AGM Notice”) of annual general meeting of Imperial Pacific International Holdings Limited (the “Company”) dated 26 May 2016 (the “AGM Circular”). Unless otherwise defined, capitalized terms used in the section headed “POLL RESULTS OF THE AGM” in this announcement shall have the same meanings as those defined in the AGM Circular.

The AGM was held at 10:00 a.m. on 27 June 2016 for the Shareholders to consider, and if thought fit, approve the proposed resolutions in relation to the proposed grant of the general mandates to issue and repurchase shares, the proposed re-election of retiring directors and the proposed amendments to bye-laws and adoption of new bye-laws. Details of the proposed resolutions were set out in the AGM Notice.

The Board is pleased to announce that all the proposed resolutions as set out in the AGM Notice were duly approved by the Shareholders by way of poll at the AGM held at 10:00 a.m. on 27 June 2016.

The Company’s Hong Kong branch share registrar and transfer office, Hong Kong Registrars Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

Details of the poll results of the AGM are set out below:

Ordinary Resolutions		Number of votes (%)	
		For	Against
1.	To receive and adopt the audited consolidated financial statements and the reports of the Directors and independent auditor of the Company for the year ended 31 December 2015.	97,202,074,340 (100%)	0 (0%)
2.	(a) To re-elect Mr. Ng Hoi Yue as an independent non-executive Director.	97,201,854,340 (99.999774%)	220,000 (0.000226%)
	(b) To re-elect Mr. Tso Hon Sai Bosco as an independent non-executive Director.	97,202,074,340 (100%)	0 (0%)
	(c) To re-elect Mr. Eugene Raymond Sullivan as an independent non-executive Director.	97,202,074,340 (100%)	0 (0%)
	(d) To re-elect Mr. Robert James Woolsey as an independent non-executive Director.	97,202,074,340 (100%)	0 (0%)
3.	To authorize the Board to appoint additional Directors.	97,201,854,340 (99.999774%)	220,000 (0.000226%)
4.	To authorize the Board to fix the respective Directors’ remuneration.	97,202,074,340 (100%)	0 (0%)
5.	To re-appoint ZHONGHUI ANDA CPA Limited as the auditor of the Company until the conclusion of the next annual general meeting of the Company and authorise the Board to fix their remuneration.	Not Applicable ^(Note)	

Ordinary Resolutions		Number of votes (%)	
		For	Against
6.	To grant a general mandate to the Directors to issue, allot and otherwise deal with the Company's shares.	97,146,030,440 (99.954836%)	43,894,750 (0.045164%)
7.	To grant a general mandate to the Directors to repurchase the Company's shares.	97,189,925,190 (99.987501%)	12,149,150 (0.012499%)
8.	To extend the general mandate to the Directors to issue additional shares of the Company by the amount of shares repurchased.	97,163,179,590 (99.959986%)	38,894,750 (0.040014%)
Special Resolution			
9.	To consider and approve the proposed amendments to the Bye-laws of the Company and the adoption of new Bye-laws.	97,151,030,440 (99.947487%)	51,043,900 (0.052513%)

Note: After the resignation of ZHONGHUI ANDA CPA Limited as the auditor of the Company on 7 June 2016, the ordinary resolution "To re-appoint ZHONGHUI ANDA CPA Limited as the auditor of the Company until the conclusion of the next annual general meeting of the Company and authorise the Board to fix their remuneration" in the AGM Notice was not applicable.

As more than 50% of the votes were cast in favour of the above ordinary resolutions, the ordinary resolutions were duly approved at the AGM.

As more than 75% of the votes were cast in favour of the above special resolution, the special resolution was duly approved at the AGM.

As at the date of the AGM, the total number of issued Shares was 140,651,474,345 Shares, the holders of which were entitled to attend and vote for or against the above resolutions at the AGM, representing 100% of the total issued share capital of the Company. There were no Shares entitling the Shareholders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rule. No Shareholders were required under the Listing Rules to abstain from voting. No parties have stated their intention in the AGM Circular to vote against the above resolutions or to abstain at the AGM.

POLL RESULTS OF THE SGM

Reference is made to the circular incorporating a notice (the "SGM Notice") of special general meeting of the Company dated 11 June 2016 (the "SGM Circular"). Unless otherwise defined, capitalized terms used in the section headed "POLL RESULTS OF THE SGM" in this announcement shall have the same meanings as those defined in the SGM Circular.

The SGM was held at 11:00 a.m. on 27 June 2016 for the Shareholders to consider, and if thought fit, approve the proposed resolution in relation to the appointment of Ernst & Young as the auditor of the Company. Details of the ordinary resolution was set out in the SGM Notice.

The Board is also pleased to announce that the proposed resolution to approve the appointment of Ernst & Young as the auditor of the Company as set out in the SGM Notice was duly approved by the Shareholders by way of poll at the SGM held at 11:00 a.m. on 27 June 2016.

The Company's Hong Kong branch share registrar and transfer office, Hong Kong Registrars Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

Details of the poll results of the SGM are set out below:

Ordinary Resolution		Number of votes (%)	
		For	Against
1.	To appoint Ernst & Young as the auditor of the Company and to authorise the Board to fix their remuneration.	97,205,741,860 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the above ordinary resolution, the ordinary resolution was duly approved at the SGM.

As at the date of the SGM, the total number of issued Shares was 140,651,474,345 Shares, the holders of which were entitled to attend and vote for or against the above resolution at the SGM, representing 100% of the total issued share capital of the Company. There were no Shares entitling the Shareholders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rule. No Shareholders were required under the Listing Rules to abstain from voting. No parties have stated their intention in the SGM Circular to vote against the above resolution or to abstain at the SGM.

APPOINTMENT OF AUDITOR

The Board is also pleased to announce the appointment of Ernst & Young as the auditor of the Company to fill the casual vacancy with effect from the conclusion of the SGM and to hold office until the conclusion of the next annual general meeting of the Company.

By order of the Board
Imperial Pacific International Holdings Limited
Cai Lingli
Executive Director

Hong Kong, 27 June 2016

As at the date of this announcement, the Board comprises Ms. Cai Lingli and Ms. Xia Yuki Yu as executive directors; and Mr. Eugene Raymond Sullivan, Mr. Robert James Woolsey, Mr. Ng Hoi Yue, Mr. Tso Hon Sai Bosco and Mr. Lee Kwok Leung as independent non-executive directors.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.