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**China Modern Dairy Holdings Ltd.**

**中國現代牧業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1117)**

## **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

Reference is made to the announcement of China Modern Dairy Holdings Ltd. (the “**Company**”) dated June 16, 2016 and the supplemental announcement of the Company dated June 22, 2016 in relation to, among other things, the acquisition of 45% equity interest in MFDPS (together, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board wishes to announce that, with the approval of the independent board committee of the Company (the “**Independent Board Committee**”), the Company has appointed Anglo Chinese Corporate Finance, Limited as independent financial adviser of the Company to advise the Independent Board Committee and the Independent Shareholders in connection with the Sale and Purchase Agreement and the transactions contemplated thereunder (including the issue of Consideration Shares pursuant to the Specific Mandate).

Anglo Chinese Corporate Finance, Limited is a licensed corporation under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”) licensed to conduct Type 1 (dealing in securities), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the SFO. The letter of advice from Anglo Chinese Corporate Finance, Limited in respect of the Sale and Purchase Agreement and the transactions contemplated thereunder (including the issue of Consideration Shares

pursuant to the Specific Mandate) will be included in the circular to be despatched by the Company in due course.

On behalf of the Board  
**China Modern Dairy Holdings Ltd.**  
**Ms. GAO LINA**  
*Deputy Chairman, Chief Executive Officer and  
Executive Director*

Hong Kong, June 27, 2016

*As of the date of this announcement, the executive Directors are Ms. GAO Lina, Mr. HAN Chunlin and Mr. SUN Yugang, the non-executive Directors are Mr. YU Xubo, Mr. WOLHARDT Julian Juul, Mr. HUI Chi Kin Max and Mr. ZHANG Ping, the independent non-executive Directors are Prof. LI Shengli, Mr. LEE Kong Wai Conway, Mr. KANG Yan and Mr. ZOU Fei.*