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STELUX Holdings International Limited

寶光實業(國際)有限公司*

website: <http://www.stelux.com>

Incorporated in Bermuda with limited liability

Stock Code: 84

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Stelux Holdings International Limited (the "**Company**") dated 18 December 2012 in relation to the issue of HK\$371,022,600 convertible bonds by the Company due 2017 (the "**Convertible Bonds**").

It has come to the attention of the board of directors of the Company (the "**Board**") that the details of the Convertible Bonds have inadvertently been omitted from the monthly returns of the Company published on the websites of the Company and The Stock Exchange of Hong Kong Limited for the period from December 2012 to May 2016 (collectively, the "**Monthly Returns**").

The Board wishes to clarify that the following details in respect of the Convertible Bonds should have been disclosed in the Convertible section under paragraph III (Details of Movements in Issued Share Capital) in the monthly return for December 2012:

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds due 2017	HK\$	0	0	371,022,600	0	190,268,000
Stock code (if listed)	N/A					
Class of shares issuable	Ordinary Shares					
Subscription price	HK\$1.95					
EGM approval date (if applicable) (dd/mm/yyyy)	N/A					

The following details in respect of the Convertible Bonds should have been disclosed in the Monthly Returns other than the monthly return for December 2012:

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds due 2017	HK\$	371,022,600	0	371,022,600	0	190,268,000
Stock code (if listed)	N/A					
Class of shares issuable	Ordinary Shares					
Subscription price	HK\$1.95					
EGM approval date (if applicable) (dd/mm/yyyy))	N/A					

The clarification above does not affect any other information contained in the Monthly Returns.

By order of the Board
Caroline Chong
Company Secretary

Hong Kong, 28 June 2016

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Chumphol Kanjanapas (also known as Joseph C. C. Wong) (*Chairman and Chief Executive Officer*) and Wallace Kwan Chi Kin (*Chief Financial Officer*)

Non- Executive Directors:

Sakorn Kanjanapas, Ma Xuezheng (also known as Mary Ma), Wong Yu Tsang Alex (also known as Alex Wong), Wu Chun Sang (independent), Lawrence Wu Chi Man (independent) and Agnes Kwong Yi Hang (independent)

* *For identification purpose only*