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SINO ENERGY INTERNATIONAL HOLDINGS GROUP LIMITED

中能國際控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1096)

POLL RESULTS OF THE ANNUAL GENERAL MEETING

References are made to the announcement of Sino Energy International Holdings Group Limited (the “**Company**”) dated 31 March 2016, the circular of the Company dated 30 April 2016 (the “**Circular**”) and the supplemental notice of the annual general meeting (the “**AGM**”) dated 31 May 2016 (the “**Supplemental Notice of AGM**”). Capitalised terms shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the proposed resolutions (the “**Resolutions**”) as set out in the notice of AGM were duly passed by the Shareholders by way of poll at the AGM held on 28 June 2016.

POLL RESULTS

The poll results in respect of the Resolutions are as follows:

Ordinary resolutions		Number of votes (Approximate %)	
		For	Against
1.	To receive the audited consolidated financial statements and the reports of the directors and auditors for the year ended 31 December 2015	24,185,043 (100%)	0 (0%)
2.	(a) To re-elect Mr. Chen Jianbao as Director	24,185,043 (100%)	0 (0%)
	(b) To re-elect Mr. Wang Wei as Director	24,185,043 (100%)	0 (0%)

Ordinary resolutions		Number of votes (Approximate %)	
		For	Against
	(c) To re-elect Mr. Chen Yuanjian as Director	24,185,043 (100%)	0 (0%)
	(d) To re-elect Mr. Sun Hui Ding as Director	24,185,043 (100%)	0 (0%)
	(e) To re-elect Mr. Wang Qingshan as Director	24,185,043 (100%)	0 (0%)
	(f) To re-elect Mr. Chen Jinzhong, Roy as Director	24,185,043 (100%)	0 (0%)
	(g) To re-elect Mr. Chen Yonghua as Director	24,185,043 (100%)	0 (0%)
	(h) To re-elect Mr. Lee Ho Yiu Thomas as Director	24,185,043 (100%)	0 (0%)
	(i) To re-elect Mr. Gu Renliang as Director	24,185,043 (100%)	0 (0%)
	(j) To authorise the Board to fix the respective Directors' remuneration	24,185,043 (100%)	0 (0%)
3.	To grant the Share Repurchase Mandate to the Directors	24,185,043 (100%)	0 (0%)
4.	To grant the Issuance Mandate to the Directors	24,185,043 (100%)	0 (0%)
5.	To extend the Issuance Mandate by adding thereto the aggregate nominal amount of Shares repurchased by the Company pursuant to the Share Repurchase Mandate	24,185,043 (100%)	0 (0%)
6.	To refresh the Existing Scheme Limit	24,185,043 (100%)	0 (0%)
7.	To re-appoint ZHONGHUI ANDA CPA Limited as auditors and to authorize the board of Directors to fix their remuneration	24,185,043 (100%)	0 (0%)

As at the date of the AGM, the issued share capital of the Company comprised 1,606,498,422 Shares, which was the total number of Shares entitling the holders to attend and vote for or against all Resolutions. Shareholders present at the AGM holding an aggregate of 24,185,043 Shares, representing approximately 1.5% of the total number of Shares in issue, voted either in person, by their duly authorised representatives or by proxy at the AGM. There were no restrictions on any Shareholders to cast votes on any of the Resolutions at the AGM.

Computershare Hong Kong Investor Services Limited, the Hong Kong share registrar of the Company, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

By order of the Board of
Sino Energy International Holdings Group Limited
Cai Xiuman
Joint Chairman

Hong Kong, 28 June 2016

As at the date of this announcement, the executive Directors are Mr. Chen Jianbao, Ms. Cai Xiuman, Mr. Wang Wei, Mr. Zhang Wenbin, Mr. Chen Yuanjian, Mr. Sun Hui Ding and Mr. Wang Qingshan and the independent non-executive Directors are Mr. Chen Jinzhong, Roy, Mr. Chen Yonghua, Mr. Lee Ho Yiu Thomas and Mr. Gu Renliang.