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ZHUHAI HOLDINGS INVESTMENT GROUP LIMITED
珠海控股投資集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00908)

ADJUSTMENT OF THE CONVERSION PRICE OF THE CONVERTIBLE BONDS AND THE SUBSCRIPTION PRICE OF THE WARRANTS

Reference is made to (i) the announcement and the circular of Zhuhai Holdings Investment Group Limited (the "**Company**") dated 10 April 2013 and 28 June 2013, respectively, in relation to (among other things) the issue of convertible bonds (the "**Convertible Bonds**") by the Company in the principal amount of HK$500,000,000 convertible into ordinary shares of the Company (the "**Shares**") at an initial conversion price of HK$1.50 per Share; (ii) the announcement of the Company dated 18 November 2013 in relation to (among other things) the issue of warrants (the "**Warrants**") by the Company conferring rights entitling holders thereof to subscribe for an aggregate of 30,000,000 Shares at an initial subscription price of HK$1.80 per Share; (iii) the announcement of the Company dated 24 September 2014 in relation to adjustment of the conversion price of the Convertible Bonds from HK$1.50 to HK$1.467 and the subscription price of the Warrants from HK$1.80 to HK$1.76 with effect from 21 June 2014; and (iv) the announcement of the Company dated 30 June 2015 in relation to adjustment of the conversion price of the Convertible Bonds from HK$1.467 to HK$1.45 (the "**Conversion Price**") and the subscription price of the Warrants from HK$1.76 to HK$1.75 (the "**Subscription Price**") with effect from 6 June 2015.

ADJUSTMENT TO THE CONVERSION PRICE AND THE SUBSCRIPTION PRICE

As disclosed in the announcement (the "**Announcement**") of the Company dated 24 March 2016, the board (the "**Board**") of directors (the "**Directors**") of the Company has recommended the payment of a final dividend of HK2 cents per Share (the "**Dividend**"). The shareholders of the Company approved the payment of the Dividend at the annual general meeting of the Company held on 27 May 2016. As disclosed in the Announcement, the record date for the Dividend is 6 June 2016 (the "**Record Date**").

The Board announces that, in light of the declaration of the Dividend, pursuant to the respective terms and conditions of the Convertible Bonds and the Warrants: (i) the Conversion Price shall be adjusted from HK$1.45 to HK$1.42; (ii) the Subscription Price shall be adjusted from HK$1.75 to HK$1.72; and (iii) the aforesaid adjustment shall become effective (retrospectively) from the date following the Record Date, namely 7 June 2016.

As of the date of this announcement, the total outstanding principal amount of the Convertible Bonds is HK$480,000,000 and none of the Warrants has been exercised for subscription of any Shares.

By order of the board of directors of
Zhuhai Holdings Investment Group Limited
Huang Xin
Chairman

Hong Kong, 28 June 2016

As at the date of this announcement, the directors of the Company are Mr. Huang Xin, Mr. Zhou Shaoqiang, Mr. Jin Tao, Mr. Ye Yuhong and Mr. Li Wenjun as executive Directors; Datuk Wira Lim Hock Guan (Mr. Lim Seng Lee as his alternate), Mr. Wang Zhe and Mr. Kwok Hoi Hing as non-executive Directors; and Mr. Hui Chiu Chung, Mr. Chu Yu Lin, David, Mr. Albert Ho and Mr. Wang Yijiang as independent non-executive Directors.