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HENGDELI HOLDINGS LIMITED

亨得利控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 3389)

**OFFER TO PURCHASE FOR CASH
OF UP TO US\$175 MILLION AGGREGATE PRINCIPAL AMOUNT
OF ITS OUTSTANDING 6.25% SENIOR NOTES DUE 2018**

(Stock code: 4599; ISIN: XS0875312364; Common Code: 087531236)

COMPLETION OF THE OFFER

This announcement is made pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated June 8, 2016 and June 23, 2016 (the “**Announcements**”) in relation to the Offer. Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

The Offer was completed on June 27, 2016. The Notes repurchased pursuant to the Offer have been cancelled.

As at the date of this announcement, after cancellation of the repurchased Notes, the aggregate principal amount of the Notes which remains outstanding is US\$222,628,000.

By Order of the Board
Hengdeli Holdings Limited
Zhang Yuping
Chairman

Hong Kong, June 28, 2016

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Yuping (chairman), Mr. Huang Yonghua and Mr. Lee Shu Chung Stan, the independent non-executive directors are Mr. Cai Jianmin, Mr. Wong Kam Fai William and Mr. Liu Xueling, the non-executive director is Mr. Shi Zhongyang.