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廈門國際港務股份有限公司
XIAMEN INTERNATIONAL PORT CO., LTD*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3378)

**COMPLETION OF ISSUE OF CORPORATE BONDS IN THE PRC BY
XIAMEN PORT DEVELOPMENT CO., LTD***

This announcement is made by Xiamen International Port Co., Ltd (the “**Company**”) pursuant to Rules 13.09(2)(a) and 13.10B of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcements dated 29 October 2015 (the “**Announcement**”) in relation to the proposed issue of the Corporate Bonds by Xiamen Port Development Co., Ltd (the “**Issuer**”), a non-wholly owned subsidiary of the Company whose A Shares are listed on the Shenzhen Stock Exchange. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

The Board is pleased to announce that on 29 June 2016, the Issuer has completed the issue of the first tranche of the Corporate Bonds with a term of five year from the date of issue with a total principal amount of RMB600,000,000 at a fixed interest rate of 3.25% per annum (the “**XPD First Tranche Corporate Bonds**”). Pursuant to the principal terms of the XPD First Tranche Corporate Bonds, at the end of the third year of the term, the Issuer is entitled to increase the interest rate for the remaining term and the holders of the XPD First Tranche Corporate Bonds may put back all or part of their bonds to the Issuer at the principal amount. Citi Orient Securities Co., Ltd, Changjiang Financing Services Co., Ltd and Zhongtai Securities Co., Ltd are the principal underwriters of the XPD First Tranche Corporate Bonds.

As previously indicated, the Issuer intends to use the net proceeds from the issue of the XPD First Tranche Corporate Bonds principally for satisfying working capital needs and adjusting its debt structure (including, without limitation, repayment of bank loans) or other purposes not in violation of the relevant law and regulations.

In accordance with the relevant PRC laws and regulations, further information relating to the issue of the XPD First Tranche Corporate Bonds has been published on the website of Shenzhen Stock Exchange (www.szse.cn) and Ju Chao Information Web (www.cninfo.com.cn).

By order of the Board
Xiamen International Port Co., Ltd
Cai Changzhen
Joint Company Secretary

Xiamen, PRC, 29 June 2016

As at the date of this announcement, the executive Directors of the Company are Mr. Lin Kaibiao, Mr. Cai Liquan, Mr. Fang Yao, Mr. Chen Zhaohui and Mr. Ke Dong; the non-executive Directors of the Company are Mr. Zheng Yongen, Mr. Chen Dingyu, Mr. Fu Chengjing and Mr. Huang Zirong; and the independent non-executive Directors of the Company are Mr. Liu Feng, Mr. Lin Pengjiu, Mr. You Xianghua, Mr. Jin Tao and Mr. Ji Wenyuan.

** For identification purpose only*