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Non-collateralised Structured Products



MACQUARIE

MACQUARIE BANK LIMITED

(ABN 46 008 583 542)

(incorporated under the laws of Australia)

(“Issuer”)

Sponsor

Macquarie Capital Limited

Derivative Warrants

**relating to the existing issued ordinary shares (“Shares”) of
Xinyi Glass Holdings Limited (“Company”)
 (“Warrants”)**

**Matters arising from (i) the proposed spin-off and separate listing of
Xinyi Automobile Glass Hong Kong Enterprises Limited (“Xinyi Enterprises”);
and (ii) suspension period of the Warrants**

Announcement

This announcement serves to inform investors in the Warrants that (i) the first listing date of the ordinary shares of Xinyi Automobile Glass Hong Kong Enterprises Limited (“**Xinyi Enterprises Shares**”) is scheduled to be on 11 July 2016 (“**Listing Date**”); and (ii) trading in the Warrants has been suspended since 28 June 2016 and will resume on 12 July 2016.

Reference is made to our announcement dated 21 June 2016. Pursuant to the announcements dated 15 June 2016, 16 June 2016 and 28 June 2016 issued by the Company (the “**Company Announcements**”) and the listing document dated 28 June 2016 issued by Xinyi Enterprises (the “**Listing Document**”), the Company proposed a spin-off from the Company of Xinyi Enterprises, whereby Xinyi Enterprises Shares are proposed to be separately listed on the Growth Enterprise Market of the Stock Exchange at 9:00 a.m. on 11 July 2016 and each qualified shareholder of the Company will receive Xinyi Enterprises Shares pursuant to a distribution in specie on the basis of one Xinyi Enterprises Share for every eight Shares (“**Proposed Spin-off**”).

Consequently, it is necessary to make certain adjustments to all unexpired single stock derivative warrants on the Company issued by the Issuer (“Warrants”). The Proposed Spin-off is subject to the conditions set out in the Company Announcements.

You may access a copy of the Company Announcements at the hyperlinks below:

<http://www.hkexnews.hk/listedco/listconews/SEHK/2016/0615/LTN20160615856.pdf>

<http://www.hkexnews.hk/listedco/listconews/SEHK/2016/0615/LTN20160615858.pdf>

<http://www.hkexnews.hk/listedco/listconews/SEHK/2016/0616/LTN20160616891.pdf>

<http://www.hkexnews.hk/listedco/listconews/SEHK/2016/0628/LTN20160628029.pdf>

You may access a copy of the Listing Document at the hyperlink below:

<http://www.hkexnews.hk/listedco/listconews/GEM/2016/0628/GLN20160628015.pdf>

Listing Date of Xinyi Enterprises Shares

The Company has announced that if the Proposed Spin-off proceeds, the Listing Date of Xinyi Enterprises Shares will be scheduled on 11 July 2016 and the adjustments to the Warrants will take effect on the Business Day immediately following the Listing Date of the Xinyi Enterprises Shares, currently expected to be on 12 July 2016. We will issue further announcement(s) on the details of the adjustments following the determination of the value of the Xinyi Enterprises Shares on or around the Listing Date.

Suspension and Resumption of Trading of Warrants

The trading in the Warrants has been suspended since 28 June 2016 and will continue until and including 11 July 2016 (“Suspension Period”). Trading in the Warrants will resume at 9:00 a.m. on 12 July 2016.

You should exercise particular caution in trading the Warrants until such time when the details of the adjustments to be made to the Warrants are announced. If you hold any Warrants before the suspension, you would not be able to realise your investment during the Suspension Period. Although trading in the Warrants is suspended during the Suspension Period, trading in the Shares will continue, and the trading price of the Shares may be volatile. Upon resumption of trading in the Warrants, the price of the Warrants may fluctuate significantly. In addition, given the time value of the Warrants can drop during the Suspension Period, assuming all other factors being equal, your investment in the Warrants may be adversely affected.

This announcement constitutes due and valid notice by the Issuer to each relevant registered holder of the Warrants insofar as such notice is required under the Conditions, to be made by way of publication in English and Chinese on the website of Hong Kong Exchanges and Clearing Limited.

Terms not defined in this announcement shall have the meanings given to them in the relevant listing documents relating to the Warrants.

Macquarie Bank Limited
Hong Kong, 28 June 2016