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招商銀行股份有限公司

CHINA MERCHANTS BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 03968)

ANNOUNCEMENT REGARDING RESOLUTIONS PASSED AT THE FIRST MEETING OF THE TENTH SESSION OF THE BOARD OF SUPERVISORS

According to the Notice of the First Meeting of the Tenth Session of the Board of Supervisors dated 20 June 2016 of China Merchants Bank Co., Ltd. (the “**Company**” or “**China Merchants Bank**”), the meeting was held at the Conference Room, 5/F, China Merchants Bank Tower, Shenzhen on 28 June 2016. Liu Yuan, a supervisor, presided over the meeting. All of the 9 supervisors entitling to attend the meeting were present at the meeting. The total number of valid votes was 9, which was in compliance with the relevant requirements of the Company Law and the Articles of Association.

The following resolutions were considered and approved:

I. Considered and approved the “Resolution regarding the Election of the Chairman of the Tenth Session of the Board of Supervisors of China Merchants Bank”. Liu Yuan, Supervisor, was elected as the Chairman of the Tenth Session of the Board of Supervisors of China Merchants Bank at the meeting.

Voted in favour : 9

Voted against: 0

Abstained from voting: 0

II. Considered and approved the “Resolution regarding the Composition of each Special Committee of the Tenth Session of the Board of Supervisors of China Merchants Bank”.

The Tenth Session of the Board of Supervisors is composed of Nomination Committee and Supervisory Committee, each comprising four supervisors. The members and Chairman of each related special committees are listed as follows:

1. Nomination Committee

Members: Fu Junyuan, Wen Jianguo, Ding Huiping, Huang Dan; Chairman: Ding Huiping.

2. Supervisory Committee

Members: Wu Heng, Jin Qingjun, Han Zirong, Xu Lizhong; Chairman: Jin Qingjun

Voted in favour: 9

Voted against: 0

Abstained from voting: 0

**The Board of Supervisors of
China Merchants Bank Co., Ltd.**

28 June 2016

As at the date of this announcement, the executive directors of the Company are Tian Huiyu and Li Hao; the non-executive directors of the Company are Li Jianhong, Li Xiaopeng, Sun Yueying, Fu Gangfeng, Hong Xiaoyuan and Su Min; and the independent non-executive directors of the Company are Leung Kam Chung, Antony, Wong Kwai Lam, Pan Chengwei, Pan Yingli, Guo Xuemeng and Zhao Jun.