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中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1288)

CLARIFICATION ANNOUNCEMENT

Agricultural Bank of China Limited (the “**Bank**”) refers to the announcement dated 27 June 2016 on the poll results of the 2015 annual general meeting (the “**Poll Results Announcement**”) in relation to, among other things, payment of the Bank’s cash dividends for 2015. Unless otherwise indicated, terms used in this announcement shall have the same meanings as those defined in the Poll Results Announcement.

The Bank hereby clarifies that:

The Bank’s cash dividends for 2015 will be denominated and announced in Renminbi and shall be Renminbi 1.668 Yuan per ten shares (tax inclusive) (rather than Renminbi 1.688 Yuan per ten shares as disclosed in the Poll Results Announcement). The dividends deriving from the shares held by holders of H shares paid in Hong Kong Dollars shall be Hong Kong Dollar 1.950375 per ten shares (tax inclusive) (rather than Hong Kong Dollar 1.973761 per ten shares as disclosed in the Poll Results Announcement).

By Order of the Board
Agricultural Bank of China Limited
ZHANG Keqiu
Company Secretary

Beijing, PRC
28 June 2016

As at the date of this announcement, our executive directors are Mr. ZHAO Huan, Mr. CAI Huaxiang and Mr. LOU Wenlong; our non-executive directors are Mr. ZHAO Chao, Mr. ZHOU Ke, Mr. ZHANG Dinglong, Mr. CHEN Jianbo, Mr. HU Xiaohui and Mr. XU Jiandong; and our independent non-executive directors are Mr. WEN Tiejun, Mr. Francis YUEN Tin-fan, Ms. XIAO Xing, Mr. LU Jianping and Mr. WANG Xinxin.