



**GROUND
PROPERTIES**
廣澤地產

GROUND PROPERTIES COMPANY LIMITED

廣澤地產有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code 股份代號：989)

NOTIFICATION LETTER 通知信函

30 June 2016

Dear Registered Shareholders in the Bermuda Principal Register,

Ground Properties Company Limited (the “Company”),

– **Notice of Publication of Circular dated 30 June 2016 regarding (1) Very Substantial Acquisition; (2) Connected Transaction ; (3) Reverse Takeover involving a New Listing Application; (4) Issue of Convertible Bonds and Convertible Preference Shares, and Issue of Shares under Specific Mandate; (5) Increase in Authorised Share Capital; and (6) Amendment of Bye-Laws and the Proxy Form (the “Current Corporate Communications”)**

The English and Chinese versions of the Company’s Current Corporate Communications are available at the Company’s website at www.groundproperties.com (please click “Investor Relations”, then “Circulars” or “Announcements” as appropriate) and The Stock Exchange of Hong Kong Limited’s website at www.hkexnews.hk. If you have elected to receive the Corporate Communications^(Note) in printed form, the printed version of the Current Corporate Communications in your selected language(s) is/are enclosed.

If you wish to (i) receive the Current Corporate Communications in printed form or in a language version other than your existing choice; and/or (ii) change your choice of language or means of receiving all future Corporate Communications, please complete and sign the form on the reverse side of this letter (the “Change Request Form”) and return it by email at hkcosec@rbc.com or by post delivery to the Company’s Bermuda principal share registrar (the “Bermuda Principal Share Registrar”), MUFG Fund Services (Bermuda) Limited c/o RBC Corporate Services Hong Kong Limited at 51st Floor, Central Plaza, 18 Harbour Road, Wanchai, Hong Kong. Please affix appropriate postage.

Should you have any queries relating to this letter, please contact the Bermuda Principal Share Registrar at (852) 2978 5700 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,

Ground Properties Company Limited

Note: “Corporate Communications” refer to any documents issued or to be issued by the Company for information or action of holders of any of its securities, including but not limited to (a) the directors’ report, the annual accounts together with a copy of the auditors’ report and, where applicable, the summary financial report; (b) the interim report and, where applicable, the summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位於百慕達登記主冊之登記股東：

Ground Properties Company Limited 廣澤地產有限公司 (「本公司」)

– 日期為二零一六年六月三十日之有關**(1) 非常重大收購事項；(2) 關連交易；(3) 涉及新上市申請之反收購；(4) 發行可換股債券及可換股優先股，及根據特別授權發行股份；(5) 增加法定股本；及(6) 修訂公司細則及代表委任表格** (「是次公司通訊」) 之刊發通告

本公司的是次公司通訊的英文及中文版本已上載於本公司網站 www.groundproperties.com (請按「投資者關係」一欄，然後應需要按「通函」或「公告」) 及香港聯合交易所有限公司網站 www.hkexnews.hk。如閣下已選擇收取公司通訊^(附註)的印刷本，隨函附上閣下所選擇之語言版本的是次公司通訊的印刷本。

若閣下欲(i)索取是次公司通訊的印刷本或閣下已選擇的版本以外的另一語言版本；及/或(ii)更改日後所有公司通訊的語言版本或收取方式的選擇，請填妥及簽署在本函背面的表格(「變更申請表格」)，並電郵至 hkcosec@rbc.com 或郵遞方式交回本公司之百慕達主要股份過戶登記處(「百慕達主要股份過戶登記處」) MUFG Fund Services (Bermuda) Limited (經RBC Corporate Services Hong Kong Limited，地址為香港灣仔港灣道十八號中環廣場五十一樓)，請附貼適當郵票。

倘閣下對本函有任何查詢，請於星期一至星期五(香港公眾假期除外)上午九時正至下午五時正致電百慕達主要股份過戶登記處(電話：(852) 2978 5700)。

Ground Properties Company Limited

廣澤地產有限公司

謹啟

二零一六年六月三十日

附註：「公司通訊」指本公司發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於(a)董事會報告、年度財務報表連同核數師報告及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

CHANGE REQUEST FORM 變更申請表格

(for Registered Shareholders in the Bermuda Principal Register 供於百慕達股東登記主冊之登記股東使用)

To: Ground Properties Company Limited (the "Company")
c/o MUFG Fund Services (Bermuda) Limited
RBC Corporate Services Hong Kong Limited
51st Floor, Central Plaza
18 Harbour Road, Wanchai
Hong Kong

致: Ground Properties Company Limited
廣澤地產有限公司(「貴公司」)
經 MUFG Fund Services (Bermuda) Limited
RBC Corporate Services Hong Kong Limited
香港灣仔港灣道十八號中環廣場五十一樓

(A) To receive printed version of the Current Corporate Communications of the Company
(甲) 收取 貴公司的是次公司通訊的印刷本

I/We have chosen to access the Current Corporate Communications posted on the Company's website or have already received a printed version as requested previously but would like to receive:

本人/吾等已選擇瀏覽刊登於 貴公司網站的是次公司通訊或已收取之前所要求的印刷本，惟欲索取：

Please ignore this Part if you do not intend to request a printed copy of the Current Corporate Communications.

如 閣下無意要求收取是次公司通訊之印刷本，則毋須填寫此部分。

(Please mark **ONLY ONE "X"** of the following boxes) (請從下列選擇中，僅在**其中一個**空格內劃上「X」號)

- the printed English version of the above documents 上述文件的英文印刷本；**OR**或
- the printed Chinese version of the above documents 上述文件的中文印刷本；**OR**或
- both the printed English and Chinese versions of the above documents 上述文件的英文及中文印刷本。

(B) To change the choice of language or means of receiving future Corporate Communications
(乙) 更改收取日後公司通訊之語言版本或收取方式

I/We would like to change the choice of receiving the future Corporate Communications as indicated below:

本人/吾等希望改用下列方式收取日後之公司通訊：

(Please mark **ONLY ONE "X"** of the following boxes) 請從下列選擇中，僅在**其中一個**空格內劃上「X」號)

- to access all future Corporate Communications through the Company's website in place of receiving printed copies, and receive an email notification to my/our email address at _____ (if any) or a notification letter mailed to my/our address of the posting of the relevant Corporate Communications on the website of the Company; **OR**
瀏覽在 貴公司網站發表之所有日後公司通訊網上版本，以代替印刷本，並收取有關公司通訊在 貴公司網站登載的電郵通知，電郵通知請發送本人/吾等之電郵地址：_____ (如有) 或郵寄至本人/吾等地址的通知信函；**或**
- to receive the **printed English version** of all future Corporate Communications **ONLY** 僅收取所有日後公司通訊之**英文印刷本**；**OR**或
- to receive the **printed Chinese version** of all future Corporate Communications **ONLY** 僅收取所有日後公司通訊之**中文印刷本**；**OR**或
- to receive both the **printed English and Chinese versions** of all future Corporate Communications 同時收取所有日後公司通訊之**英文及中文印刷本**。

Signature

簽名 _____

Name: _____ (English) _____ (Chinese)
姓名： _____ (英文) _____ (中文)

Address:

地址： _____

Contact telephone number:

聯絡電話號碼： _____

Date:

日期： _____

Notes 附註：

- Please complete all your details clearly.
請 閣下清楚填寫所有資料。
- Any form with more than one box marked "X" in Part A or Part B, with no box marked "X" in both Part A and Part B, with no signature or otherwise incorrectly completed will be void.
如在本表格甲部或乙部分別作出超過一項選擇，或在甲部及乙部均未有作出選擇，或未有簽署，或在其他方面填寫不正確，則本表格將會作廢。
- If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Change Request Form in order to be valid.
如屬聯名股東，則本變更申請表格須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署，方為有效。
- For the avoidance of doubt, we do not accept any other instructions given on this form.
為免存疑，任何在本表格上的額外指示概不予處理。