

Form A
表格甲

The whole of this document must be returned to be valid.
本文件必須整份交回方為有效。

Provisional Allotment Letter number
暫定配額通知書編號

IMPORTANT
重要提示

Reference is made to the prospectus issued by Xiao Nan Guo Restaurants Holdings Limited (the "Company") dated 30 June 2016 (the "Prospectus") in relation to the Rights issue. Terms defined in the Prospectus shall bear the same meanings when used herein unless the context otherwise requires.

IF YOU ARE IN ANY DOUBT AS TO THE CONTENTS OF THIS DOCUMENT OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR OTHER REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

THIS DOCUMENT IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT AND THE ACCOMPANYING EAF EXPIRES AT 4:00 P.M. ON FRIDAY, 15 JULY 2016 (OR SUCH LATER TIME AND/OR DATE AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER" OVERLEAF).

Deals in the securities of the Company, nil-paid Rights Shares and fully-paid Rights Shares may be settled through CCASS and you should consult your licensed securities dealer or other registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

This PAL and any acceptance of and application made under it are governed by and shall be construed in accordance with the laws of Hong Kong.

A copy of each of the Prospectus Documents, together with the documents specified in the paragraph headed "Documents Registered by the Registrar of Companies in Hong Kong" in Appendix III to the Prospectus, has been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of Companies (Winding Up and Miscellaneous Provisions) Ordinance.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

Subject to the granting of the listing of, and permission to deal in, the nil-paid Rights Shares and the fully-paid Rights Shares on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the nil-paid Rights Shares and the fully-paid Rights Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the nil-paid Rights Shares and the fully-paid Rights Shares on the Stock Exchange or such other date(s) as determined by HKSCC.

Subject to the granting of the listing of, and permission to deal in, the nil-paid Rights Shares and the fully-paid Rights Shares on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the nil-paid Rights Shares and the fully-paid Rights Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the nil-paid Rights Shares and the fully-paid Rights Shares on the Stock Exchange or such other date(s) as determined by HKSCC.

上海小南国

SHANGHAI MIN
Xiao Nan Guo Restaurants Holdings Limited
小南國餐飲控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock code: 3666)

(股份代號: 3666)

RIGHTS ISSUE ON THE BASIS
OF ONE RIGHTS SHARE
FOR EVERY TWO EXISTING SHARES HELD ON THE RECORD DATE
AT HK\$0.41 PER RIGHTS SHARE
PAYABLE IN FULL ON ACCEPTANCE
BY NO LATER THAN 4:00 P.M. ON FRIDAY, 15 JULY 2016

按於記錄日期

每持有兩股現有股份可獲發一股供股股份之基準

以每股供股股份0.41港元發行供股股份

股款須不遲於二零一六年七月十五日(星期五)下午四時正接納時全數繳足

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Registered Office:
註冊辦事處:
Cricket Square
Hutchins Drive
P.O. Box 2081
Grand Cayman KY1-1111
Cayman Islands

Principal place of business
in Hong Kong:
Suites 3201-5, Tower One
Times Square
1 Matheson Street
Causeway Bay
Hong Kong
香港主要營業地點:
香港
銅鑼灣
勿地臣街1號
時代廣場
1座3201-5室

Headquarters and principal place
of business in the PRC:
777 Jiamusi Road
Yangpu District
Shanghai
The PRC
中國總部及主要營業地點:
中國
上海
楊浦區
佳木路777號

Branch share registrar and
transfer office in Hong Kong:
Computershare Hong Kong
Investor Services Limited
Shops 1712-1716, 17th Floor
Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong
香港股份過戶登記分處:
香港中央證券登記有限公司
香港灣仔
皇后大道東183號
合和中心
17樓1712-1716舖

Name(s) and address of the Qualifying Shareholder(s)
合資格股東姓名及地址

[Empty box for shareholder name and address]

Total number of Share(s) registered in your name(s) on Wednesday, 29 June 2016
於二零一六年六月二十九日(星期三)以 閣下名義登記之股份總數

Box A
甲欄

Total number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:00 p.m. on Friday, 15 July 2016
暫定配發予 閣下之供股股份總數，有關股款須不遲於二零一六年七月十五日(星期五)下午四時正接納時繳足

Box B
乙欄

Total subscription monies payable on acceptance in full
於接納時應全數繳足之認購款項總額

Box C
丙欄
HK\$
港元

Name of bank on which cheque/banker's cashier order is drawn
支票/銀行本票的付款銀行名稱: _____

Cheque/banker's cashier order number:
支票/銀行本票號碼: _____

Contact telephone no:
聯絡電話號碼: _____

To take up all your provisional allotment and entitlements in full, you must lodge the whole of this original PAL at the Branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong together with a remittance for the full amount payable on acceptance, by no later than 4:00 p.m. on Friday, 15 July 2016.

閣下如欲接納全部暫定及應得配額，須將本暫定配額通知書之正本整份連同於接納時須繳付之全部股款，在不遲於二零一六年七月十五日(星期五)下午四時正前送交香港股份過戶登記分處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716舖。

Each person accepting the provisional allotment specified in this document:
• confirms that he/she/it has read the terms and conditions and acceptance procedures set out on the pages attached to this PAL and in the Prospectus and agrees to be bound by them; and
• agrees that this PAL, and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

閣下如欲接納全部暫定及應得配額，須將本暫定配額通知書之正本整份連同於接納時須繳付之全部股款，在不遲於二零一六年七月十五日(星期五)下午四時正前送交香港股份過戶登記分處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716舖。

The Rights Issue is conditional, inter alia, upon the fulfillment and/or waiver (as applicable) of the conditions set out in the paragraph headed "Conditions of the Rights Issue and the Underwriting Agreement" under the section headed "Letter from the Board" of the Prospectus.

閣下如欲接納全部暫定及應得配額，須將本暫定配額通知書之正本整份連同於接納時須繳付之全部股款，在不遲於二零一六年七月十五日(星期五)下午四時正前送交香港股份過戶登記分處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716舖。

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IN THE EVENT OF A TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR A TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE ENTITLEMENT(S) TO THE RIGHTS SHARE(S) REPRESENTED BY THIS PAL.

在轉讓認購供股股份之權利時，每宗買賣均須繳納香港從價印花稅。餽贈或轉讓（並非以出售方式）實益擁有之權益亦須繳納香港從價印花稅。在登記轉讓本暫定配額通知書所列任何供股股份之權利之前，須出示已繳納香港從價印花稅之證明。

Form B
表格乙

FORM OF TRANSFER AND NOMINATION
轉讓及提名表格

(To be completed and signed only by Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Shares comprised herein)
(僅供擬將其／彼等於本表格所列認購供股股份之權利全數轉讓之合資格股東填寫及簽署)

To: **The Directors**
Xiao Nan Guo Restaurants Holdings Limited
致：小南國餐飲控股有限公司
列位董事

Dear Sirs or Madams,
I/we hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.
敬啟者：
本人／吾等茲將本暫定配額通知書所列本人／吾等可認購供股股份之權利全數轉讓予接受此權利並簽署以下登記申請表格(表格丙)之人士。

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) (all joint Shareholders must sign) 簽署(所有聯名股東均須簽署)

Date 日期：二零一六年 _____, 2016

Note: Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the Rights Shares.
附註：轉讓 閣下可認購有關供股股份之權利須繳納香港從價印花稅。

Form C
表格丙

REGISTRATION APPLICATION FORM
登記申請表格

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares have been transferred)
(僅供承讓認購供股股份權利之人士填寫及簽署)

To: **The Directors**
Xiao Nan Guo Restaurants Holdings Limited
致：小南國餐飲控股有限公司
列位董事

Dear Sirs or Madams,
I/we request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s) and I/we agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the articles of association of the Company.
敬啟者：
本人／吾等謹請 閣下將表格甲內乙欄所列之供股股份數目以本人／吾等名義登記，本人／吾等同意按照本暫定配額通知書及供股章程所載之條款，並在 貴公司之組織章程細則限制下接納該等股份。

Existing Shareholder(s) Please mark "X" in this box 現有股東請在本欄內填上「X」符號	<input type="checkbox"/>
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To be completed in block letters in ENGLISH . Joint applicants should give address of the first-named applicant only. 請用英文大格填寫。聯名申請人只須填報首名申請人之地址。				
Name in English 英文姓名	Family name 姓氏	Other names 名字	Name in Chinese 中文姓名	
Name continuation and/or names of joint applicants (if required) 續姓名及／或聯名 申請人姓名(如有需要)				
Address (joint applicants should give address of the first-named applicant only) 地址 (聯名申請人只須填報 首名申請人之地址)				
Occupation 職業			Tel. no. 電話號碼	
Dividend Instructions 股息指示				
Name & address of bank 銀行名稱及地址			Bank account no. 銀行戶口號碼	
		Account type 賬戶類別	For office use only 公司專用	

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) (all joint applicants must sign) 簽署(所有聯名申請人均須簽署)

Date 日期：二零一六年 _____, 2016

Note: Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the Rights Shares.
附註：轉讓 閣下可認購有關供股股份之權利須繳納香港從價印花稅。

上海小南国

SHANGHAI MIN

Xiao Nan Guo Restaurants Holdings Limited

小南國餐飲控股有限公司

(於開曼群島註冊成立的有限公司)

(股份代號：3666)

敬啟者：

茲提述小南國餐飲控股有限公司(「本公司」)於二零一六年六月三十日就供股刊發之供股章程(「供股章程」)。除文義另有所指外，於供股章程中所界定之詞彙與本文件所採用者具相同涵義。根據隨本文件寄發予合資格股東之供股章程內所載之條款及其條件規限及本公司之組織章程大綱及細則規限下，董事已按於記錄日期(即二零一六年六月二十九日(星期三))在股東名冊登記於 閣下名下之每股現有股份獲發一股供股股份之基準，向 閣下暫定配發供股股份。 閣下於記錄日期所持有之股份數目列於本暫定配額通知書首頁中欄內，而暫定配發予 閣下之供股股份數目則列於本暫定配額通知書首頁乙欄內。

已暫定配發但未獲合資格股東有效接納或未獲未繳股款供股股份接權人或承讓人認購之任何供股股份，將可供合資格股東以隨附之額外申請表格申請額外認購。

供股股份於配發、發行及繳足股款後將在各方面與當時已發行現有股份享有同等權益。該等繳足股款之供股股份之持有人將有權收取於配發及發行繳足股款供股股份當日或以後可能所宣派之所有未來股息及分派。

章程文件並無且將不會根據香港以外任何司法權區之適用證券法例或對等法例登記或存案。本公司並無採取任何行動，以批准在香港境外任何地區或司法權區公開發售未繳股款供股股份或繳足股款供股股份或派發章程文件。

任何人士如在香港以外任何地區或司法權區接獲供股章程或暫定配額通知書或額外申請表格，除非在該有關地區或司法權區可合法提呈有關要約或邀請而毋須辦理任何登記手續或符合該地區或司法權區之其他法例或監管規定，否則不可視作申請未繳股款供股股份或繳足股款供股股份或額外供股股份之要約或邀請。於香港以外地區接獲供股章程或暫定配額通知書或額外申請表格且有意認購供股股份或申請認購額外供股股份之任何人士(包括但不限於代名人、保管人、代理及信託人)，在取得任何未繳股款供股股份及／或繳足股款供股股份或申請認購額外供股股份前，必須自行遵守有關地區或司法權區之法例及規例，包括在不影響前述者下取得政府或其他同意，或遵守該地區或司法權區可能規定之任何其他正式手續，以及就此繳付該地區或司法權區規定須繳行之任何稅項及徵費。填妥、簽署及交回暫定配額通知書後，供股股份之每名認購人將被視為已向本公司作出聲明及保證彼等已全面遵守有關當地法例及規定，並已作出實質所載之各項聲明及保證。倘 閣下對本身之情況有任何疑問，應諮詢 閣下之專業顧問。為免引起疑問，香港結算及香港中央結算(代理人)有限公司概不受限於上述任何聲明及保證。倘本公司相信准許任何合資格股東接納其未繳股款供股股份或額外供股股份之申請會違反任何司法權區之適用證券法例或其他法例或規例，則本公司保留拒絕接納有關申請之權利。

根據本公司股東名冊所示，於記錄日期本公司並無任何不合資格股東。

接納及付款手續

閣下如欲接納全部暫定及應得配額，須將本暫定配額通知書之正本整份連同於接納時須繳付之全部股款，在不遲於二零一六年七月十五日(星期五)下午四時正前送達香港股份過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716舖。辦妥上述手續即表示已按本暫定配額通知書及供股章程之條款，並在本公司之組織章程大綱及細則之規限下接納暫定及應得配額。所有款項均須以支票或銀行本票以港元繳付。支票必須由香港持牌銀行之賬戶開出，而銀行本票須由香港持牌銀行發出。所有該等支票或銀行本票須註明抬頭人為「Xiao Nan Guo Restaurants Holdings Limited－Provisional Allotment Account」，並須以「只准入抬頭人賬戶」劃線方式開出。繳款將不會獲發收據。

敬請注意，除非非正式填妥之暫定配額通知書連同本暫定配額通知書首頁丙欄所示之適當款項已按上文所述方式於不遲於二零一六年七月十五日(星期五)下午四時正前由原獲配發人或任何獲有效轉讓供股股份認購權之人士送達，否則 閣下之暫定配額及一切有關權利及享有權將被視為作為已放棄而將予註銷，該等供股股份將可由其他合資格股東透過額外申請表格作出申請。本公司可全權酌情決定暫定配額通知書之有效性，並對自行或由代表遞交表格之人士具約束力(即使該等人士並未依照有關指示填妥表格)。

填妥及交回本暫定配額通知書即表示向本公司作出一項保證及聲明，已經就暫定配額通知書及接納暫定配額通知書全面遵守香港以外所有有關司法權區之一切登記、法律及監管規定。為免生疑，香港結算及香港中央結算(代理人)有限公司概不受限於上述任何聲明及保證。倘本公司相信接納任何供股股份之認購申請會違反任何司法權區之適用證券法例或其他法例或規例，則本公司保留拒絕接納有關申請之權利。

轉讓

閣下如欲將 閣下之未繳股款供股股份全部轉讓予他人，則必須填妥及簽署轉讓及提名表格(表格乙)，並將暫定配額通知書之正本交予 閣下認購權之承讓人或轉讓經手人。承讓人須填妥及簽署登記申請表格(表格丙)，並將暫定配額通知書整份連同本暫定配額通知書首頁丙欄所示須於接納時繳足之股款並於不遲於二零一六年七月十五日(星期五)下午四時正前送達香港股份過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716舖。所有款項均須以支票或銀行本票以港元繳付。支票必須由香港持牌銀行之賬戶開出，而銀行本票須由香港持牌銀行發出，註明抬頭人為「Xiao Nan Guo Restaurants Holdings Limited－Provisional Allotment Account」，並須以「只准入抬頭人賬戶」劃線方式開出。敬請留意，於將 閣下之未繳股款供股股份轉讓予承讓人及承讓人接納有關權利時須繳納印花稅。

倘本公司認為以任何人士為受益人之任何轉讓可能違反適用法例或監管規定，則本公司保留拒絕受理該等轉讓登記之權利。

分拆

倘 閣下僅有意接納 閣下暫定配額之部份或轉讓 閣下所有或部份之暫定配額予一名以上之人士，則暫定配額通知書之正本連同一份明確載列所要求分拆暫定配額通知書之數目及每份分拆暫定配額通知書所包括之未繳股款供股股份數目(合共須等於暫定配發予該持有人之供股股份之數目(如本暫定配額通知書首頁乙欄所列))之函件，必須在不遲於二零一六年七月七日(星期四)下午四時三十分前，送達香港股份過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716舖，以便註銷暫定配額通知書之正本及按所要求之數目發出新暫定配額通知書，該等新暫定配額通知書可於 閣下交回暫定配額通知書之正本後第二個營業日於股份過戶登記處(地址如上所述)領取。

額外供股股份

合資格股東將有權透過額外申請方式申請認購：(1)不合資格股東如屬合資格股東時原可獲配發之任何未售出供股股份；(2)已暫定配發但未獲合資格股東有效接納，或未繳股款供股股份之接權人或承讓人基於其他原因不予認購之任何供股股份；及(3)任何未售出之已匯集零碎未繳股款供股股份。

倘 閣下擬申請認購 閣下根據供股暫定配發以外之任何供股股份，則須將額外申請表格填寫妥當，並將額外申請表格連同就申請認購額外供股股份另付之應付股款，在不遲於二零一六年七月十五日(星期五)下午四時正前送達香港股份過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716舖。除本公司另行同意外，所有股款均須以支票或銀行本票以港元繳付。支票須由香港持牌銀行之銀行賬戶開出，而銀行本票須由香港持牌銀行發出，註明抬頭人為「Xiao Nan Guo Restaurants Holdings Limited－Excess Application Account」，並須以「只准入抬頭人賬戶」劃線方式開出。本公司將於二零一六年七月二十二日(星期五)刊登供股接納結果及額外申請結果之公告。本公司概不保證將配發及發行 閣下所申請認購之任何額外供股股份。

支票及銀行本票

全部支票及銀行本票將於收取後立即過戶，而有關款項產生之利息(如有)則將全部撥歸本公司所有。倘隨附暫定配額通知書之支票或銀行本票於首次過戶時未能兌現，則任何有關之暫定配額通知書將遭拒絕受理。填妥暫定配額通知書並連同支票及／或銀行本票一併交回(不論由 閣下或任何獲提名之承讓人交回)，即表示申請人作出保證，有關支票或銀行本票將於首次過戶時兌現。倘隨附之支票或銀行本票於首次過戶時未能兌現，則在不影響本公司其他權利的情況下，本公司保留拒絕受理任何該等暫定配額通知書之權利。在此情況下，有關暫定配額及據此賦予之一切有關權利及享有權將被視為作為已放棄而將予註銷。 閣下須於申請認購供股股份時繳付應付金額，而繳付金額不足之申請將會遭拒絕受理。

股票及退款支票

待供股成為無條件後，供股股份之股票，預期將於二零一六年七月二十五日(星期一)或之前由香港股份過戶登記處香港中央證券登記有限公司以平郵方式寄往有權收取股票之人士之登記地址，郵誤風險概由彼等自行承擔。有關全部或部份不獲接納之額外供股股份之申請之退款支票(如有)，預期將於二零一六年七月二十五日(星期一)或之前以平郵方式寄予有權收取退款支票之人士，郵誤風險概由彼等自行承擔。

閣下將就繳足股款之供股股份之配額獲發一張股票。

撤銷及終止包銷協議

務請注意，包銷協議載有條文授予包銷商權利於發生若干事件之情況下終止或撤銷其於包銷協議項下之責任，該等事件載於供股章程「終止包銷協議」一節內。倘包銷商行使有關權利或包銷協議未能成為無條件，則供股將不會進行。

恶劣天氣之影響

如出現以下情況，最後接納日期將不會生效：八號或以上熱帶氣旋警告信號或「黑色」暴雨警告信號(i)於二零一六年七月十五日(星期五)香港本地時間中午十二時正之前懸掛並於中午十二時正之後取消。在此情況下，最後接納日期將顺延至同一營業日下午五時正；或(ii)於二零一六年七月十五日(星期五)香港本地時間中午十二時正至下午四時正期間懸掛。在此情況下，最後接納日期將重訂為下一個日上午九時正至下午四時正期間任何時間並無懸掛上述任何警告信號之營業日下午四時正。

如果接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時限並非於二零一六年七月十五日(星期五)當天生效，則在供股章程中「預期時間表」一節內提及之日期可能受到影響。預期時間表如有任何變動，本公司將在實際可行情況下盡快以公告通知股東。

一般事項

將暫定配額通知書連同(如有關)應已由承讓人簽署之轉讓及提名表格一併交回，即已最終證明交回上述文件之人士有權處理暫定配額通知書及轉讓及提名表格，並有權收取分拆暫定配額通知書及／或供股股份之股票。

暫定配額通知書及任何接納本通知書所載之要約均受香港法例監管，並按其詮釋。

載有供股詳情之供股章程之其他副本，可於一般營業時間於香港股份過戶登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716舖)進行查閱。

所有文件(包括退款支票)將以平郵方式寄予有關申請人或其他有權收取之人士，郵誤風險概由收件人自行承擔。

個人資料收集聲明－暫定配額通知書

填妥、簽署及交回暫定配額通知書，即表示 閣下同意向本公司及／或其股份過戶登記處及彼等各自之顧問及代理披露個人資料及彼等各自之有關 閣下或 閣下為其利益而接納暫定配發之供股股份之人士之任何資料。《個人資料(私隱)條例》賦予證券持有人權利，可確定本公司或其股份過戶登記處是否持有其個人資料，索取有關資料之副本及更正任何不準確之資料。根據《個人資料(私隱)條例》，本公司及其股份過戶登記處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往本公司之總辦事處及香港主要營業地點香港銅鑼灣勿地臣街1號時代廣場1座3201-5室或根據適用法律不時通知之地點並以本公司之公司秘書或(視情況而定)股份過戶登記處為收件人。

此致

列位合資格股東 台照

承董事會命
小南國餐飲控股有限公司
董事長
王慧敏
謹啟

日期：二零一六年六月三十日