

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer FU JI Date Submitted 06/07	Food and Catering Ser/2016	vices Holdings	Limited
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>1175</u> Desc	cription:	Ordinary	shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	19,800,000,000	0.01	198,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	19,800,000,000	0.01	198,000,000.00
(2) Stock code : N/A Desc	cription:	N/A	Α
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/06/2016

Stock code :	N/A	Description		Non-voting non-redeemable convertible preference shares	
		N	o. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	preceding m	onth	200,000,000	0.01	2,000,000.00
Increase/(decrease)	•		N/A		N/A
Balance at close of	the month		200,000,000	0.01	2,000,000.00
3. Other Classes of	Shares				
Stock code:	N/A	Description	n:	N/A	
_	14/11				•
_	11/11	_ ^	No. of other asses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of		cl	No. of other	(State	Authorised share capital
_	preceding m	cl	No. of other	(State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	643,597,188	N/A	0	N/A	
Increase/ (decrease) during the month	450,510,000	N/A	N/A	N/A	
Balance at close of the month	1,094,107,188	N/A	0	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)		No. of new shares of	No. of new
Particulars of share					issuer issued during	shares of issuer
option scheme					the month pursuant	which may be
including AGM		Movement dur	ing the month		thereto	issued pursuant
approval date _		Wiovement dui	ing the month		=	thereto as at
(dd/mm/yyyy) and class of shares						close of the
issuable						month
	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
<u> </u>						
( / / )						
shares	_					
(Note 1)						
2						
2.						
shares						
$\frac{\text{snares}}{(Note 1)}$						-
(Note 1)						
3.						
<del>3.</del>						
shares						
(Note 1)						
(Note 1)		Т	otal A. (Ordin	nary shares)	N/A	
		1		ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	•	o mor orange)	11/11	
options (HK\$)	ing the month	Hom exercise 0	'1	N/A		
options (inity)			•	11/11		

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1. N/A	outstanding	month	month	month		
1. N/A						
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.						
<u> </u>						
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	( ' ' ' )					
Stock code (if listed)	<del></del>					-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	<del></del>					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin		N/A	_
				nce shares)	N/A	=
			(0	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / ) shares (Note 1)		
states (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
		•

2.0		Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
			Class of shares issuable ( <i>Note 1</i> )			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares			
		At miss. State	issuable (Note 1)  Issue and allotment	( / / )		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )	Ordinary		
3.	Placing	At price : State currency HK\$0.:		(20/6/2016)		
			EGM approval date:	(30/5/2016)		
			(dd/mm/yyyy)		40,080,000	N/A
			Class of shares issuable ( <i>Note 1</i> )			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		N/A	N/A

	The state of the s				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					the month
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State currency ————	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NY/A	NI/A
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
10.	Other: (Please specify)	At price : State currency HK\$0.54 per share	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Ordinary (20/6/2016) (30/5/2016)	410,430,000	N/A
				Ordinary shares eference shares (Other class	) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	450,510,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Shar	re Capital").)

Remarks (if any):
10. On 14 March 2016 (after trading hours), the Company entered into a subscription agreement (as
supplemented by the supplemental agreements dated 23 March 2016 and 27 April 2016) with Marvel Light
Holdings Limited ("Marvel Light") and another subscription agreement (as supplemented by the
supplemental agreements dated 23 March 2016 and 27 April 2016) with Fortune Gravity Hongkong
Limited ("FG Subscriber") for subscription by Marvel Light and FG Subscriber of a total of 410,430,000
new ordinary shares of the Company to be allotted and issued by the Company at HK\$0.54 per share.
(For more details, please refer to the circular of the Company dated 6 May 2016)
Submitted by: PAN Junfeng
Title: Director
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

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