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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement

Contemplating Non-public Issuance of A Shares

This announcement is made by Zijin Mining Group Co., Ltd.* (the "Company") pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company is contemplating a non-public issuance of A shares (the "Non-public Issuance of A Shares"). As such event involves significant uncertainties, pursuant to the relevant rules including the Rules Governing the Listing of Stocks on Shanghai Stock Exchange, upon request of the Company to the Shanghai Stock Exchange (the "Shanghai Stock Exchange"), the trading in the A shares of the Company will be suspended from 7 July 2016. During the period of suspension of trading in the A shares of the Company, the Company will consider the relevant event and the specific plans to determine as soon as practicable whether to proceed with the abovementioned significant event, and will publish an announcement in relation to the progress of the Non-public Issuance of A Shares within 10 trading days on the Shanghai Stock Exchange from the date of suspension of trading (such date of suspension of trading inclusive) pursuant to the relevant requirements of the Shanghai Stock Exchange. Save as disclosed above in this announcement, the board of directors of the Company confirms that it is not aware of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

As at the date of this announcement, the Company has not entered into any agreement or contract in relation to the Non-public Issuance of A Shares. The Company will publish further announcement(s) in relation to the Non-public Issuance of A Shares in due course in accordance with the applicable regulatory requirements.

As the Company is contemplating the Non-public Issuance of A Shares, whether to proceed with the Non-public Issuance of A Shares involves significant uncertainties. If it does proceed, the Non-public

Issuance of A Shares may still be subject to certain conditions. Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Zhu Guang, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 6 July 2016

**The Company's English name is for identification purpose only*