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KAISA GROUP HOLDINGS LTD.

佳兆業集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1638)

UPDATE ON THE RESTRUCTURING

This announcement is made by Kaisa Group Holdings Ltd. (the “**Company**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 17 March, 29 March, 20 April, 25 April, 22 May and 10 June 2016 (the “**Announcements**”) in relation to the Proposed Offshore Debt Restructuring. Unless otherwise defined herein, capitalised terms in this announcement will have the same meanings as those defined in the Announcements.

As announced by the Company on 10 June 2016, the petitions seeking sanction of the Cayman Islands Scheme and the Hong Kong Scheme have been approved by the Grand Court of the Cayman Islands and the High Court of Hong Kong respectively, and the relevant court orders sanctioning the Schemes would be lodged with the respective companies’ registries in the Cayman Islands and Hong Kong.

The Company is pleased to announce that sealed copies of the relevant court orders sanctioning the Schemes have been lodged with the companies registrar in the Cayman Islands, and lodged with and registered by the companies registrar in Hong Kong. The Schemes have therefore become effective as a matter of Cayman Islands law and Hong Kong law.

The Company will make further announcements regarding the Proposed Offshore Debt Restructuring as and when appropriate.

By Order of the Board
KAISA GROUP HOLDINGS LTD.
Kwok Ying Shing
Chairman and Executive Director

12 July 2016

As at the date of this announcement, the executive Directors are Mr. Kwok Ying Shing, Mr. Sun Yuenan, Mr. Zheng Yi, Mr. Yu Jianqing, and Mr. Lei Fugui; the non-executive Director is Ms. Chen Shaohuan; and the independent non-executive Directors are Mr. Zhang Yizhao and Mr. Rao Yong.

* *For identification purposes only*