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(A joint stock limited company incorporated in the People's Republic of China with limited liability)  
(Stock Code: 6030)

## PRELIMINARY FINANCIAL DATA FOR THE HALF YEAR OF 2016

This announcement is made pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The major financial data and indicators of CITIC Securities Company Limited (the “**Company**”) for the half year of 2016 as set out in this announcement are preliminary data, and have not been audited by the reporting accountants. The final figures will be formally disclosed in the 2016 interim report of the Company. Investors should take note of the investment risks which may result therefrom.

### 1. MAJOR FINANCIAL DATA AND INDICATORS FOR THE HALF YEAR OF 2016 (CONSOLIDATED AND UNAUDITED)

*Unit: In RMB millions*

Item	Six months ended 30 June 2016	Six months ended 30 June 2015	Change (%)
Operating revenue	18,160	31,111	-41.63
Operating profit	7,470	16,915	-55.84
Profit before income tax	7,432	16,927	-56.09
Net profit attributable to owners of the parent	5,319	12,470	-57.35
Basic earnings per share ( <i>in RMB Yuan/share</i> )	0.44	1.13	-61.06
Return on weighted average equity (%)	3.78	11.79	Decreased by 8.01 percentage points

<b>Item</b>	<b>30 June 2016</b>	<b>31 December 2015</b>	<b>Change (%)</b>
Total assets	570,057	616,108	-7.47
Equity attributable to owners of the parent	136,296	139,138	-2.04
Total issued share capital	12,117	12,117	—
Net assets per share attributable to owners of the parent <i>(in RMB Yuan/share)</i>	11.25	11.48	-2.00

## **2. EXPLANATION ON THE OPERATING RESULTS AND FINANCIAL POSITION**

In the first half of 2016, the brokerage business, securities investment business and credit transaction business of the Company experienced a year-on-year decrease under the influence of the market overall conditions. The operating revenue and the net profit attributable to owners of the parent of the Company experienced a year-on-year decrease of 41.63% and 57.35%, respectively. As at 30 June 2016, the total assets and the equity attributable to owners of the parent of the Company decreased by 7.47% and 2.04%, respectively, as compared with those as at the end of 2015.

## **3. DOCUMENTS AVAILABLE FOR INSPECTION**

The balance sheet and income statement duly signed and chopped with the official chop of the Company by the legal representative of the Company and the person-in-charge of accounting affairs, Mr. ZHANG Youjun, and the head of the Company's financial department, Ms. KANG Jiang, are available for inspection.

By order of the Board  
**CITIC Securities Company Limited**  
**ZHANG Youjun**  
*Chairman*

Beijing, the PRC  
21 July 2016

*As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun, Mr. YIN Ke and Mr. YANG Minghui; the non-executive director is Mr. FANG Jun; and the independent non-executive directors are Mr. LIU Ke, Mr. HE Jia and Mr. CHAN, Charles Sheung Wai.*