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EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

COMPLETION OF THE ISSUE OF CONVERTIBLE NOTE

Reference is made to the announcement of the Company dated 13 July 2016 (“**Announcement**”) in relation to the Subscription of the Convertible Note by the Subscriber under the Subscription Agreement. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company is pleased to announce that all conditions under the Subscription Agreement have been fulfilled and completion of the Subscription took place on 27 July 2016. The Convertible Note in the principal amount of HK\$50,000,000 have issued by the Company to the Subscriber in accordance with the terms under the Subscription Agreement.

By Order of the Board
Eminence Enterprise Limited
Kwong Jimmy Cheung Tim
Chairman and Chief Executive Officer

Hong Kong, 27 July 2016

As at the date hereof, the board of Directors comprises Mr. Kwong Jimmy Cheung Tim, Ms. Lui Yuk Chu and Ms. Koon Ho Yan Candy as executive directors; Mr. Tse Wing Chiu Ricky and Mr. Lai Law Kau as non-executive directors; and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Foo Tak Ching as independent non-executive directors.