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## **DONGFENG MOTOR GROUP COMPANY LIMITED\***

**東風汽車集團股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 489)

### **VOLUNTARY ANNOUNCEMENT**

This is not an announcement of the financial results of Dongfeng Motor Group Company Limited\* (東風汽車集團股份有限公司) (the “**Company**”).

This announcement is made pursuant to Part XIVA of the Securities and Future Ordinance and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited to provide shareholders of the Company and the public with the extract of certain financial statements of Peugeot SA (“**PSA**”) for the year ended 30 June 2016.

PSA is a company organised under the laws of France as a *société anonyme* and listed on Euronext Paris Stock Exchange..PSA has released on 27 July. 2016 (French time) its audited consolidated financial statements for the year ended 30 June 2016 (the “**PSA Financial Statements**”) prepared in accordance with International Financial Reporting Standards as adopted for use in the European Union (“**IFRS**”), which included certain financial information of the Joint Control Equities(the “**JCEs**”).

The following is an extract of the PSA Financial Statements containing certain financial information of the JCEs:

## 8.4.KEY FINANCIAL DATA OF COMPANIES ACCOUNTED AT EQUITY

### A. Dongfeng Motor Group cooperation agreement

PSA Group and Dongfeng Motor Group have three joint ventures:

- Dongfeng Peugeot Citroën Automobile (DPCA), based in Wuhan, which is subject to joint control and is qualified for accounting purposes as a joint venture. It manufactures motor vehicles under the Dongfeng Peugeot, Dongfeng Citroën brands in China and Fengshen;
- Dongfeng Peugeot Citroën Automobile Sales Co (DPCS), based in Wuhan, over which the Group has significant influence. It markets in China the vehicles produced by DPCA;
- Dongfeng Peugeot Citroën Automobile International Co (DPCI), based in Singapore, which is subject to joint control and is qualified for accounting purposes as a joint venture. It markets outside China, in the ASEAN zone, the vehicles produced by DPCA.

Another company that will be in charge of joint research and development and subject to joint control is being created.

The amounts below represent the combined financial statements of DPCA and DPCS.

#### Earnings items at 100%

	In million euros			In million yuans		
	First-half 2016	First-half 2015	2015	First-half 2016	First-half 2015	2015
Sales and revenue	3 547	5 031	9 864	25 859	34 973	68 991
Recurring operating income (loss)	204	459	828	1 483	3 194	5 805
Operating income (loss) <sup>(1)</sup>	216	455	843	1 573	3 166	5 903
<i>Of which depreciation and impairment</i>	<i>(151)</i>	<i>(215)</i>	<i>(297)</i>	<i>(1 102)</i>	<i>(1 488)</i>	<i>(2 076)</i>
Net financial income (loss)	26	69	82	186	477	573
Income taxes	(52)	(131)	(225)	(374)	(912)	(1 568)
Profit (loss) from continuing operations	190	393	700	1 385	2 731	4 908
Profit (loss) from discontinued operations	-	-	-	-	-	-
Profit (loss) for the period	190	393	700	1 385	2 731	4 908
Group's share in the profit (loss) of the period (Share in net earnings of companies at equity)	95	196	350			
Income and expenses recognised in equity, net	-	-	-			
Other information						
Net dividend received from the joint venture(s) by the PSA group	249	332	332			

<sup>(1)</sup> Including the share of net earnings of companies at equity.

The above is an extract only. For details, please refer to the full text of the PSA Financial Statements which are accessible at the AMF at [www.amf-france.org](http://www.amf-france.org) and also disclosed on the website of PSA at [www.psa-peugeot-citroen.com](http://www.psa-peugeot-citroen.com).

The financial information in this announcement for the JCEs is based on the financial data prepared by PSA. Shareholders and investors are advised to exercise caution when dealing in the shares of the Company.

By order of the board of directors  
Zhuyan Feng  
Chairman

Wuhan, the PRC, 27 July 2016

*As at the date of this announcement, Mr. Zhuyan Feng and Mr. Li Shaozhu are the executive directors of the Company, Mr. Tong Dongcheng, Mr. Ouyang Jie and Mr. Liu Weidong are the non-executive directors of the Company and Mr. Ma Zhigeng, Mr. Zhang Xiaotie, Mr. Cao Xinghe and Mr. Chen Yunfei are the independent non-executive directors of the Company.*

*\* For identification purposes only*