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# China National Materials Company Limited

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 01893)**

## **PROFIT WARNING**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The Company wishes to inform its shareholders and potential investors that based on preliminary estimates of the unaudited consolidated management accounts of the Group, the net profit attributable to the shareholders of the Company for the six months ended 30 June 2016 is expected to decrease by approximately 30% as compared to the same period of last year.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by China National Materials Company Limited (the "**Company**" and, together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The Company wishes to inform its shareholders and potential investors that based on preliminary estimates of the unaudited consolidated management accounts of the Group, the net profit attributable to the shareholders of the Company for the six months ended 30 June 2016 is expected to decrease by approximately 30% as compared to the same period of last year.

The board of directors of the Company (the "**Board**") considers that the expected decrease in the net profit attributable to the shareholders of the Company for the six months ended 30 June 2016 as compared to the same period of last year is mainly attributable to the following factors: 1. The Company recorded gains from the disposals of a portion of available-for-sale financial assets during the same period of last year, which did not take place during this period; 2. The sales volume of wind power fan blades of the High-tech Materials segment decreased as compared with the same period of last year.

The information in this announcement is based on a preliminary assessment by the management of the Company with reference to the management accounts of the Group which are neither audited nor reviewed. Detailed financial information will be disclosed in the results of the Company for the six months ended 30 June 2016 to be published before the end of August of 2016.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

*By order of the Board*

**CHINA NATIONAL MATERIALS COMPANY  
LIMITED**

**Liu Zhijiang**

*Chairman of the Board*

Beijing, China

27 July 2016

*As at the date of this announcement, the executive directors of the Company are Mr. Liu Zhijiang and Mr. Peng Jianxin, the non-executive directors of the Company are Mr. Yu Shiliang, Mr. Li Xinhua, Mr. Li Jianlun, Mr. Yu Guobo and Mr. Tang Baoqi, and the independent non-executive directors of the Company are Mr. Leung Chong Shun, Mr. Lu Zhengfei, Mr. Wang Shimin and Mr. Zhou Zude.*

*Please also refer to the published version of this announcement on the Company's website.*