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中國白銀集團
CHINA SILVER GROUP
CHINA SILVER GROUP LIMITED
中國白銀集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 815)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 27 JULY 2016**

The Board is pleased to announce that at the EGM held on 27 July 2016, the Resolutions were duly passed by way of poll.

Reference is made to the circular (the “**Circular**”) of China Silver Group Limited (the “**Company**”) and the notice of extraordinary general meeting (the “**EGM Notice**”) of the Company dated 12 July 2016 in relation to a connected transaction involving the issuance of new shares by CSMAI to certain connected persons of the Company. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that at the EGM held on 27 July 2016, (i) the ordinary resolution to approve the Silver Apex Issuance (“**Resolution 1**”) and (ii) the ordinary resolution to approve the Treasure Delight Issuance (“**Resolution 2**”) as set out in the EGM Notice were duly passed by the Independent Shareholders and the Shareholders respectively by way of poll. The poll results taken at the EGM in respect of Resolution 1 and Resolution 2 (together, the “**Resolutions**”) are set out in the following table:

Ordinary Resolutions		For		Against	
		Number of Shares	%	Number of Shares	%
1.	To approve the Silver Apex Issuance	328,973,895	100%	0	0%
2.	To approve the Treasure Delight Issuance	734,696,082	100%	0	0%

The full text of the Resolutions is set out in the EGM Notice. As more than 50% of the votes were cast in favour of each of the Resolutions, the Resolutions were duly passed as ordinary resolutions of the Company.

As at the date of the EGM, the Company had an aggregate of 1,433,346,589 Shares in issue. As disclosed in the Circular, Rich Union Enterprises Limited, the controlling shareholder of the Company, together with its associates (which are in aggregate interested in 406,772,187 Shares, representing approximately 28.38% of the issued share capital of the Company as at the date of the EGM) were required to abstain from voting on Resolution 1 at the EGM. Accordingly, the total number of Shares entitling the holders to attend and vote for or against Resolution 1 and Resolution 2 at the EGM is 1,026,574,402 and 1,433,346,589 respectively. Other than Rich Union Enterprises Limited and its associates, and to the best of the Directors' knowledge, information and belief having made all reasonable enquires, no Shareholders were required under the Listing Rules to abstain from voting in favour of the Resolutions or abstain from voting on the Resolutions in any way. Save as disclosed in this announcement, there was no restriction on any Shareholders from casting votes on any of the Resolutions.

Computershare Hong Kong Investor Services Limited, the Company's branch share registrar in Hong Kong, was appointed and acted as the scrutineer for the vote-taking at the EGM.

By order of the Board
China Silver Group Limited
Moy Yee Wo Matthew
Company Secretary

Hong Kong, 27 July 2016

As at the date of this announcement, the executive directors of the Company are Mr. Chen Wantian, Mr. Sung Kin Man, Mr. Song Guosheng and Mr. Chen Guoyu; and the independent non-executive directors of the Company are Mr. Guo Bin, Mr. Song Hongbing, Dr. Li Haitao and Dr. Zeng Yilong.