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GOLDEN WHEEL TIANDI HOLDINGS COMPANY LIMITED

金輪天地控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1232)

**APPROVAL OF QUOTATION OF NANJING GOLDEN WHEEL
COMMERCIAL MANAGEMENT ON THE NATIONAL
EQUITIES EXCHANGE AND QUOTATION SYSTEM**

Reference is made to the announcement of Golden Wheel Tiandi Holdings Company Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 29 April 2016 in relation to the proposed quotation of the shares of Nanjing Golden Wheel Commercial Management Corporation Company Limited* (南京金輪商業管理股份有限公司) (“**Nanjing Golden Wheel Commercial Management**”, or the “**Spinco**”), an indirect wholly-owned subsidiary of the Company, on the National Equities Exchange and Quotations System in the People’s Republic of China (the “**PRC**”) (全國中小企業股份轉讓系統) (the “**NEEQ**”) (the “**Announcement**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that Nanjing Golden Wheel Commercial Management received the letter of approval from NEEQ Co. Limited, approving the listing and quotation of the Shares of Nanjing Golden Wheel Commercial Management on the NEEQ on 27 July 2016.

Nanjing Golden Wheel Commercial Management is a company established in the PRC and as at the date of this announcement, it is an indirect wholly-owned subsidiary of the Company. It is principally engaged in the business of property leasing and operational management in the PRC.

By Order of the Board
Golden Wheel Tiandi Holdings Company Limited
Wong Yam Yin
Chairman

Hong Kong, 27 July 2016

As at the date of this announcement, the Board comprises Mr. Wong Yam Yin, Mr. Wong Kam Fai, Mr. Wong Kam Keung, Barry, Mr. Tjie Tjin Fung and Mr. Janata David as executive Directors; Mr. Suwita Janata and Mr. Kiky Gunawan as non-executive Directors; Mr. Hui Yan Moon, Mr. Wong Ying Loi, Ms. Howe Sau Man and Mr. Lie Tak Sen as independent non-executive Directors.

* *for identification purpose only*