

*Hong Kong Exchange and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**華融國際金融控股有限公司**

**HUARONG INTERNATIONAL FINANCIAL HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 993)**

**DISCLOSEABLE TRANSACTION  
IN RELATION TO  
SUBSCRIPTION FOR NOTES**

Reference is made to the announcement of Huarong International Financial Holdings Limited dated 26 July 2016 (the “**Announcement**”) in relation to the subscription for Notes issued by Boom Up Investments Limited, an indirect wholly-owned subsidiary of China Minsheng Investment Corp., Ltd.. Unless otherwise stated, the terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that the Subscriber has been allocated with the Notes in the principal amount of US\$30,000,000. According to the relevant Pricing Supplement, the key terms of the Notes that are allocated to the Subscriber are as follows:

Issuer	:	Boom Up Investments Limited (茂昇投資有限公司)
Guarantor	:	CM International Capital Limited (中民國際資本有限公司)
Keepwell Provider	:	China Minsheng Investment Corp., Ltd. (中國民生投資股份有限公司)
Coupon rate	:	3.8% fixed rate
Issue price	:	99.719% of the aggregate nominal amount
Maturity date	:	2 August 2019
Denomination	:	The Notes are issued in registered form in the denominations of US\$200,000 and integral multiples of US\$1,000 in excess thereof

The total subscription monies of the Notes paid by the Subscriber is US\$29,915,700, excluding relevant miscellaneous expenses.

By order of the Board  
**Huarong International Financial Holdings Limited**  
**Liu Xiaodong**  
*Chairman*

Hong Kong, 27 July 2016

*As at the date of this announcement, the executive Directors are Mr. Liu Xiaodong, Mr. Huang Rui and Mr. Lai Jinyu, the non-executive Director is Mr. Ming Hang, and the independent non-executive Directors are Dr. Wong Tin Yau Kelvin and Mr. Yeung Siu Keung.*