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WAI YUEN TONG MEDICINE HOLDINGS LIMITED
(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

**REVISED EXPECTED TIMETABLE IN RESPECT OF
THE PROPOSED RIGHTS ISSUE**

Reference is made to the joint announcement dated 8 July 2016 (the “**Joint Announcement**”) issued by Wai Yuen Tong Medicine Holdings Limited (the “**Company**”) and Wang On Group Limited in relation to, among other things, the Rights Issue on the basis of three (3) Rights Shares for every one (1) WYT Share held on the Record Date. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

The Company announces that the expected timetable for the Rights Issue has been revised and is set out as follows:

Event	Revised Timeline 2016
Expected despatch date of the circular with notice of the WYT SGM	9 August, Tuesday
Latest time for lodging proxy forms for the WYT SGM	10:00 a.m. on 24 August, Wednesday

* *For identification purpose only*

Expected date and time of the WYT SGM	10:00 a.m. on 26 August, Friday
Announcement of results of the WYT SGM	26 August, Friday
Last day of dealings in WYT Shares on a cum-rights basis	30 August, Tuesday
First day of dealings in WYT Shares on an ex-rights basis	31 August, Wednesday
Latest time for the WYT Shareholders to lodge transfer of WYT Shares in order to qualify for the Right Issue	4:30 p.m. on 1 September, Thursday
Closure of register of members of WYT (both dates inclusive)	2 September, Friday to 5 September, Monday
Record Date and time for determining entitlements to the Rights Issue	4:30 p.m. on 5 September, Monday
Register of members of WYT re-opens	6 September, Tuesday
Despatch of Prospectus Documents	6 September, Tuesday
First day of dealings in nil-paid Rights Shares	8 September, Thursday
Latest time for splitting nil-paid Rights Shares	4:30 p.m. on 12 September, Monday
Last day of dealings in nil-paid Rights Shares	15 September, Thursday
Latest time for acceptance of, and payment for, the Rights Shares and the application for excess Rights Shares	4:00 p.m. on 21 September, Wednesday
Latest time to terminate the Underwriting Agreement and for the Rights Issue to become unconditional	4:00 p.m. on 27 September, Tuesday

Announcement of results of the Rights Issue 28 September, Wednesday

Refund cheques to be despatched in relation to
wholly or partially unsuccessful applications
for excess Rights Shares on or before 29 September, Thursday

Certificates for fully paid Rights Shares
to be despatched on or before 29 September, Thursday

Commencement of dealings in fully-paid Rights Shares 9:00 a.m. on
30 September, Friday

In light of the revisions to the expected timetable of the Rights Issue as set out above, the Company and the Underwriter had on 27 July 2016 (after trading hours) entered into a second supplemental agreement to reflect the changes to the relevant milestone dates for the Rights Issue as referred to in the Underwriting Agreement.

All times and dates in this announcement refer to Hong Kong local times and dates. Dates stated in this announcement for events in the timetable are indicative only and may be extended or varied. Any changes to the anticipated timetable for the Rights Issue will be announced by the Company as and when appropriate.

By Order of the Board
WAI YUEN TONG MEDICINE HOLDINGS LIMITED
(位元堂藥業控股有限公司*)
Tang Mui Fun
Director

Hong Kong, 27 July 2016

*As at the date of this announcement, the board of directors (the “**Directors**”) comprises Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas and Ms. Tang Mui Fun, as the executive Directors, and Mr. Siu Man Ho, Simon, Mr. Leung Wai Ho, Mr. Cho Wing Mou and Mr. Li Ka Fai, David, as the independent non-executive Directors.*

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.

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