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上海大生農業金融科技股份有限公司

Shanghai Dasheng Agriculture Finance Technology Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1103)

COMPLETION OF DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITION OF SHANGHAI KAIYI CORPORATE MANAGEMENT CONSULTANCY CO., LIMITED*

Reference is made to the announcements of Shanghai Dasheng Agriculture Finance Technology Co., Ltd. (the “**Company**”) dated 18 August 2015, 24 December 2015 and 28 April 2016 (collectively the “**Announcements**”) in relation to, among other things, the discloseable transaction relating to the acquisition of the 100% equity interest of 上海諧易企業管理諮詢有限公司 (Shanghai Kaiyi Corporation Management Consultancy Co., Limited*) (the “**Target Company**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Announcements.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that the Conditions set out in the Announcements have been fulfilled and the Completion of the Acquisition has taken place on 27 July 2016. Following the Completion, the Target Company has become a direct wholly-owned subsidiary of the Company and the Target Company in turn holds 80% equity interest of Shanghai Runtong. Shanghai Runtong then become an indirectly non-wholly owned subsidiary of the Company.

As mentioned in the Announcements, Shanghai Runtong is a company established in the PRC and has the licence for the payment business (《支付業務許可證》). It is mainly engaging in and has been granted the payment services license by the People's Bank of China to conduct the business of prepaid card issuance and settlement.

By Order of the Board
Shanghai Dasheng Agriculture Finance Technology Co., Ltd.
Lan Huasheng
Chairman

Shanghai, PRC, 27 July 2016

** The English translation in this announcement is for reference only. The official name is in Chinese.*

As at the date of this announcement, the Board comprises three executive directors: Mr. Lan Huasheng, Mr. Mo Luojiang and Mr. Wang Liguu; one non-executive director: Mr. Zhu Tianxiang; and three independent non-executive directors: Mr. Chung Cheuk Ming, Ms. Pan Min and Mr. Zhou Jianhao.