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Co-Prosperity Holdings Limited

協盛協豐控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 707)

PROFIT WARNING

This announcement is made by Co-Prosperity Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group, the Company is expected that the Group will record a loss for the six months ended 30 June 2016 as compared with a profit recorded in the corresponding period in 2015. The expected loss of the Group is mainly due to the loss arising from the change in fair value of convertible bonds and a decrease in revenue from the Group’s sale of finished fabrics and provision of fabrics processing subcontracting and the trading of goods in the People’s Republic of China.

As the Company is still in the process of finalising the interim results of the Group for the reporting period, the information contained in this announcement is only based on a preliminary assessment by the Board with reference to the management accounts of the Group and on the information available for the time being. Financial information and other details of the Group will be disclosed in the interim results announcement of the Group for the reporting period.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares or other securities of the Company.

By order of the Board
Co-Prosperity Holdings Limited
Tang Hon Kwo
Chairman

Hong Kong, 29 July 2016

As at the date of this announcement, the Board comprises Mr. Tang Hon Kwo, Mr. Li Wenfeng, Mr. Lam Chi Keung, Mr. Ip Ka Po, Mr. Sze Siu Bun and Mr. Ma Zhi, as executive Directors and Ms. Tao Feng, Ms. Han Xingxing and Mr. Cheung Ngai Lam as independent non-executive Directors.

* *For identification purpose only.*