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FUGUINIAO CO., LTD.

富貴鳥股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1819)

COMPLETION OF THE ISSUE OF ULTRA SHORT-TERM COMMERCIAL PAPER

This announcement is made by Fuguiniao Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2) (a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to circular (the “**Circular**”) of the Company dated 22 January 2016 and the announcements (the “**Announcements**”) of the Company dated 28 March 2016 and 21 July 2016 in relation to the issue of the Ultra Short-Term Commercial Paper. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as those defined in the Circular and the Announcements.

The Board is pleased to announce that the Company has completed the issuance of the Ultra Short-term Commercial Paper on 29 July 2016. The aggregate issue amount of the Ultra Short-term Commercial Paper was RMB400 million with a maturity period of 270 days and at an interest rate of 3.63% per annum. The interests shall be accrued from 29 July 2016.

In accordance with the relevant PRC laws and regulations, information in relation to the Company and the Ultra Short-term Commercial Paper has been published on the websites of Shanghai Clearing House (www.shclearing.com) and China Money (www.chinamoney.com.cn).

By order of the Board
Fuguiniao Co., Ltd.
Lam Wo Ping
Chairman

Hong Kong, 29 July 2016

As at the date of this announcement, the executive Directors are Mr. Lam Wo Ping, Mr. Lam Wing Ho, Mr. Lam Wo Sze, Mr. Lam Kwok Keung and Mr. Hong Huihuang; and the independent non-executive Directors are Mr. Wang Zhiqiang, Ms. Long Xiaoning, Ms. Chan Wah Man, Carman and Mr. Cheung Ming Hung.