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Future Bright Mining Holdings Limited

高鵬礦業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2212)

ANNOUNCEMENT PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders and potential investors of the Company that the unaudited interim result of the Group is expected to record a consolidated loss for the six months ended 30 June 2016.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of Future Bright Mining Holdings Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) wishes to inform the shareholders and potential investors of the Company that, based on the latest unaudited consolidated management accounts, the unaudited interim result of the Group is expected to record a consolidated loss for the six months ended 30 June 2016 as compared to the profit attributable to the owners of the parent for the corresponding period of 2015. Such loss mainly resulted from a more intense competition in the industry and a decrease in turnover for the six months ended 30 June 2016.

The information contained in this announcement is only based on the Company's preliminary assessment of the consolidated management accounts of the Group, which have not been audited by the Company's auditors. Further details of the Group's performance will be disclosed when the Group's unaudited interim result for the six months ended 30 June 2016 is announced.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares in the Company.

By Order of the Board
Future Bright Mining Holdings Limited
Sun Feng
Chairman

Hong Kong, 29 July 2016

As at the date of this announcement, the executive Directors of the Company are Mr. Sun Feng, Ms. Lee Suk Fong, Mr. Wan Tat Wai David, Mr. Zhang Decong and Mr. Yuan Shan (alternate director to Mr. Zhang Decong); the non-executive Directors are Mr. Li Ethan Jing, Mr. Hu Jin Xiong and Mr. Leung Kar Fai; and the independent non-executive Directors are Mr. Chow Hiu Tung, Mr. Lau Tai Chim, Mr. Sin Ka King and Mr. Tsang Hing Hung.