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CHINA PUTIAN FOOD HOLDING LIMITED

中國普甜食品控股有限公司

(the “Company”)

(Stock code: 01699)

UPDATES ON PROPOSED EARLY REDEMPTION OF CONVERTIBLE BONDS DUE 2017

Reference is made to the announcements of the Company dated 18 June 2014 and 4 July 2016 (the “**Announcement**”). Unless the context otherwise requires, terms used in this announcement shall have the same meaning as those defined in the Announcement.

As set out in the announcement of the Company dated 4 July 2016, the Company issued the Notice to the Investor on 30 June 2016 to redeem the Convertible Bonds in full at the Revised Company Redemption Amount on the day when the relevant conditions (the “**Conditions**”) are fulfilled (including (i) the execution of Deed of Amendment; and (ii) The Stock Exchange of Hong Kong Limited having approved the amendments to the Bond Certificate and the Bond Instrument as set out in the Deed of Amendment). The Notice also states that the Company will not redeem any of the Convertible Bonds if any of the Conditions has not been fulfilled on or before 30 July 2016. On 30 June 2016, the Bondholder confirmed in writing that they agreed with the arrangements set out in the Notice.

Since the Company and the Investor require more time to prepare the Deed of Amendment and to obtain the approval of the Stock Exchange of Hong Kong Limited regarding the amendment, the Company and the Investor executed a written confirmation dated 29 July 2016 confirming their agreement to amend the Notice to the effect that the Company will not redeem any of the Convertible Bonds if any of the Conditions has not been fulfilled on or before 30 September 2016 (instead of 30 July 2016).

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO. Further announcements will be made by the Company as and when there are any material developments on the early redemption of the Convertible Notes.

Shareholders and prospective investors should note that the early redemption of the Convertible Bonds are subject to fulfilment of certain conditions and therefore may or may not proceed.

Shareholders and prospective investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Putian Food Holding Limited
CAI Chenyang
Chairman

Hong Kong, 29 July 2016

As at the date of this announcement, the Board comprises Mr. CAI Chenyang, Mr. CAI Haifang and Ms. CAI Shengyin as executive directors and Mr. WU Shiming, Mr. CAI Zirong and Mr. WANG Aiguo as independent non-executive directors.