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HANG SANG (SIU PO) INTERNATIONAL HOLDING COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3626)

PROFIT WARNING

This announcement is made by Hang Sang (Siu Po) International Holding Company Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on information currently available to the Board, the Group expects that the net profit of the Group for the financial year ended 30 June 2016 will decline substantially by about 82% as compared to the net profit of the Group of approximately HK\$27.5 million recorded for the financial year ended 30 June 2015, mainly as a result of the listing expenses of approximately HK\$19.9 million incurred during the year ended 30 June 2016 which has been disclosed under “Risk Factors” section and “Financial Information” section in the Company’s prospectus.

The Company is still in the process of finalising its audited financial results for the year ended 30 June 2016. The information contained in this announcement is only based on the preliminary assessment by the Board on the unaudited consolidated management accounts of the Group for the year ended 30 June 2016 and the information available for the time being, which have neither been reviewed by the audit committee of the Company nor audited by the Company’s auditors. The above information may be subject to further adjustment based on further updated information, and following the completion of the audit by the Company’s auditors and the review by the Company’s audit committee. Shareholders and potential investors are advised to read carefully the annual results announcement of the Group for the year ended 30 June 2016, which is expected to be released before the end of September 2016.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board

Hang Sang (Siu Po) International Holding Company Limited
Fung Man Wai Samson

Chairman, chief executive officer and executive director

Hong Kong, 29 July 2016

As at the date of this announcement, the executive directors of the Company are Mr Fung Man Wai Samson, Mr Fung Man Kam and Mr Fung Kar Chue Alexander, and the independent non-executive directors of the Company are Dr Loke Yu, Ms Fung Po Yee and Ms Sung Ting Yee.