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中航國際控股股份有限公司 AVIC INTERNATIONAL HOLDINGS LIMITED

*(formerly known as CATIC Shenzhen Holdings Limited (深圳中航集團股份有限公司))
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00161)*

ANNOUNCEMENT INSIDE INFORMATION

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Reference is made to the voluntary announcement of AVIC International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 8 July 2016 (the “**Announcement**”).

As mentioned in the Announcement, Aviation Industry Corporation of China (“**Aviation Industry**”) is proposing a reorganization and integration for assets relating to business of real estate with China Poly Group Corporation (“**China Poly**”), which may involve the assets of AVIC Real Estate Holding Company Limited, an associate company of the Company. The Company is also considering to take part in such reorganization, which may involve real estate business and assets of the Group. Currently, there are many uncertainties for the Company to take part in such reorganization. Upon the finalisation of such matters, the Company shall disclose relevant information and comply with the approval process in accordance with the relevant requirements of the Listing Rules.

The shareholders and potential investors of the Company should be aware that the abovementioned proposal for reorganization and integration may or may not materialize and are therefore advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
AVIC International Holdings Limited
Wu Guang Quan
Chairman

Shenzhen, the People's Republic of China, 29 July 2016

As at the date of this announcement, the board of directors of the Company comprises a total of 9 directors, Mr. Wu Guang Quan, Mr. Lai Wei Xuan, Mr. You Lei, Mr. Pan Lin Wu, Mr. Chen Hong Liang and Mr. Liu Jun as executive directors; and Ms. Wong Wai Ling, Mr. Wu Wei and Mr. Wei Wei as independent non-executive directors.