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中航國際控股股份有限公司

AVIC INTERNATIONAL HOLDINGS LIMITED

(formerly known as CATIC Shenzhen Holdings Limited (深圳中航集團股份有限公司))
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00161)

ANNOUNCEMENT

PRINCIPAL FINANCIAL DATA AND INDICATORS OF FIYTA FOR THE HALF YEAR OF 2016

This announcement is made pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Reference is made to the overseas regulatory announcement issued by AVIC International Holdings Limited (the “**Company**”) on 25 August 2016 in relation to the 2016 half year report of Fiyta Holdings Limited (“**Fiyta**”), a subsidiary of the Company, the shares of which are listed and traded on the Shenzhen Stock Exchange (Stock Code: 000026, 200026) (the “**Announcement**”). The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to draw the attention of its shareholders and the public investors to the following principal financial data and indicators of Fiyta for the half year of 2016 as set out below in the Announcement:

PRINCIPAL FINANCIAL DATA AND INDICATORS OF FIYTA FOR THE HALF YEAR OF 2016

Unit: RMB

	Reporting period	Same period of the previous year	Increase/ decrease in the reporting period over the corresponding period of the previous year
Turnover in RMB	1,479,527,783.18	1,683,793,247.59	-12.13%
Net profit attributable to Fiyta's shareholders, in RMB	60,513,019.44	73,109,419.73	-17.23%

	Reporting period	Same period of the previous year	Increase/ decrease in the reporting period over the corresponding period of the previous year
Net profit attributable to Fiyta's shareholders less the non-recurring items, in RMB	59,792,409.84	71,958,085.27	-16.91%
Net cash flows arising from operating activities, in RMB	217,609,732.54	172,253,778.56	26.33%
Basic earning per share (RMB/share)	0.1379	0.1861	-25.90%
Diluted earning per share (RMB/share)	0.1379	0.1861	-25.90%
Return on equity, weighted average (%)	2.59%	4.36%	-1.77%
	End of reporting period	End of previous year	Increase/decrease at the end of the reporting period over the end of the previous year
Total assets, in RMB	4,012,803,246.93	4,246,670,045.02	-5.51%
Net assets attributable to Fiyta's shareholders, in RMB	2,325,432,058.26	2,299,215,650.21	1.14%

Note: The full text of the 2016 half year report of Fiyta has been published on the website of the Shenzhen Stock Exchange (<http://www.szse.cn>).

By Order of the Board
AVIC International Holdings Limited
Wu Guang Quan
Chairman

Shenzhen, the People's Republic of China, 25 August 2016

As at the date of this announcement, the Board comprises a total of 9 Directors, Mr. Wu Guang Quan, Mr. Lai Wei Xuan, Mr. You Lei, Mr. Pan Lin Wu, Mr. Chen Hong Liang and Mr. Liu Jun as executive Directors; and Ms. Wong Wai Ling, Mr. Wu Wei and Mr. Wei Wei as independent non-executive Directors.