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ANXIAN YUAN CHINA HOLDINGS LIMITED

安賢園中國控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 0922)

TERMINATION OF MEMORANDUM OF UNDERSTANDING IN RELATION TO THE PROPOSED ACQUISITION OF THE ENTIRE EQUITY INTEREST OF THE JINING TARGET COMPANY

Reference is made to the announcement of Anxian Yuan China Holdings Limited (the “**Company**”) dated 29 January 2016 in relation to the proposed acquisition of the entire equity interest of the Jining Target Company (the “**Announcement**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

On 25 August 2016, the Directors had decided to terminate the Jining MOU due to the results of the due diligence exercise conducted is unsatisfactory. The Directors is in the process of negotiation with the Jining Vendors for the return of the Jining Earnest Money to Anxian Yuan Shanghai.

By Order of the Board
ANXIAN YUAN CHINA HOLDINGS LIMITED
Shi Hua
Chairman

Hong Kong, 25 August 2016

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Shi Hua, Mr. Shi Jun, Mr. Law Fei Shing, Ms. Shen Mingzhen and Mr. Cheng Gang; one non-executive director, namely Mr. Wang Hongjie; and three independent non-executive directors, namely Mr. Chan Koon Yung, Mr. Lai Chun Yu and Mr. Li Xigang.

* *For identification purposes only*