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## **SKYOCEAN INTERNATIONAL HOLDINGS LIMITED**

**天洋國際控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 593)**

### **PROFIT ALERT**

This announcement is made by SkyOcean International Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the Board’s preliminary review of the unaudited consolidated management accounts of the Group, the Group is expected to record a significant decrease of approximately 85% to 90% in profit attributable to the Shareholders for the six months ended 30 June 2016 as compared to the profit attributable to the Shareholders of approximately HK\$650.7 million for the corresponding period in 2015. Such expected decrease is primarily attributable to the decrease in gain on fair value change of investment properties for the Group located in Beijing, the People’s Republic of China.

The Company has yet to finalise the results of the Group for the six months ended 30 June 2016. The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the unaudited consolidated management accounts of the Group and the information available for the time being, which have neither been reviewed nor audited by the Company’s auditors and Audit Committee, and maybe subject to change. Further details of the Group’s performance will be disclosed in the interim results announcement for the six months ended 30 June 2016, which is expected to be published on or about 31 August 2016.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**SKYOCEAN INTERNATIONAL HOLDINGS LIMITED**  
**Sze Wing Kin, Pierre**  
*Company Secretary*

Hong Kong, 25 August 2016

*As at the date of this announcement, the Board comprises Mr. Zhou Zheng (Chairman and Chief Executive Officer), Mr. Yang Hongguang, Mr. Lin Guoxiong, Mr. Zhu Ling and Mr. Chan Tak Kwong being the executive Directors, and Mr. Li Chak Hung, Dr. Meng Xiaosu, Mr. Yang Buting and Mr. Zhao Daxin being the independent non-executive Directors.*