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Optics Valley Union Holding Company Limited

光谷聯合控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 798)

CHANGE OF NAME OF PRINCIPAL SHARE REGISTRAR AND TRANSFER OFFICE IN THE CAYMAN ISLANDS

The board of directors (the “**Board**”) of Optics Valley Union Holding Company Limited (the “**Company**”) announces that the Company has been informed that the Company’s principal share registrar and transfer office in the Cayman Islands has changed its company name from “Appleby Trust (Cayman) Ltd.” to “Esteria Trust (Cayman) Limited” with effect from 15 April 2016 and its registered office will remain unchanged and is maintained at Clifton House, 75 Fort Street, P.O. Box 1350, Grand Cayman KY1-1108, Cayman Islands.

By Order of the Board
Optics Valley Union Holding Company Limited
Huang Liping
Chairman

Hong Kong, 25 August 2016

As at the date of this announcement, the directors of the Company are Mr. HUANG Liping, Mr. HU Bin, Ms. CHEN Huifen as executive directors; Mr. LU Jun, Ms. SHU Chungping and Mr. ZHANG Jie as non-executive directors; Mr. QI Min, Mr. LEUNG Man Kit and Ms. ZHANG Shuqin as independent non-executive directors.