



Golden Meditech Holdings Limited

金衛醫療集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code 股份代號: 00801)

NOTIFICATION LETTER 通知信函

26 August 2016

Dear Shareholder^(Note 1),

Golden Meditech Holdings Limited (the "Company")
-Notice of publication of Circular dated 26 August 2016, Notice of Annual General Meeting and Form of Proxy for Annual General Meeting ("Current Corporate Communications")

The English and Chinese versions of the Company's Current Corporate Communications are available on the Company's website at www.goldenmeditech.com and the HKExnews's website at www.hkexnews.hk. You may access the Current Corporate Communications by selecting the relevant document(s) under "INVESTOR RELATIONS" on the home page of the Company's website or browsing through the HKExnews's website (the "Website Version").

Shareholders may at any time choose to receive free of charge Corporate Communications^(Note 2) either in printed form, or read the Website Version; and either in English language version only, Chinese language version only or both language versions, notwithstanding any wish to the contrary they have previously conveyed to the Company. If you want to receive printed version of the Current Corporate Communications, please complete the Request Form on the reverse side and send it to the Company c/o Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar"), using the mailing label and need not to affix a stamp when returning (if posted in Hong Kong). Otherwise, please affix an appropriate stamp. The address of Hong Kong Share Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. The Request Form may also be downloaded from the Company's website at www.goldenmeditech.com or the HKExnews's website at www.hkexnews.hk.

If you would like to change your choice of language or means of receipt of the Company's Corporate Communications in future, please write or send email at goldenmeditech.com@computershare.com.hk to the Company c/o the Hong Kong Share Registrar. Even if you have chosen (or are deemed to have consented) to receive all future Corporate Communications via Website Version but for any reason you have difficulty in receiving or gaining access to the Current Corporate Communications, the Company will promptly upon your request send the Current Corporate Communications to you in printed form free of charge.

Should you have any queries relating to any of the above matters, please call the Company's Hong Kong Share Registrar telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., from Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of
Golden Meditech Holdings Limited
KONG Kam Yu
Company Secretary

Note 1: This letter is being sent to the registered shareholders of the Company, whose names appear on the register of members of the Company. If you have sold or transferred all your shares in the Company, please disregard this letter and the Request Form on its reverse side.

Note 2: Corporate Communications (the "Corporate Communications") of the Company refers to any document issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report, and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位股東^(附註 1)：

金衛醫療集團有限公司 (「本公司」)
-日期為 2016 年 8 月 26 日的通函、股東週年大會通告
及股東週年大會代表委任表格 (「本次公司通訊文件」) 之發佈通知

本公司的本次公司通訊文件中，英文版本已上載於本公司網站 www.goldenmeditech.com 及香港交易所披露易網站 www.hkexnews.hk，歡迎瀏覽。請在本公司網站主頁「投資者關係」項下選擇有關文件或在香港交易所披露易網站瀏覽有關文件(「網上方式」)。

儘管閣下早前曾向本公司作出公司通訊文件^(附註 2)收取方式或語言版本的選擇，但仍可以隨時更改有關選擇，轉為以印刷本或網上方式收取及只收取英文印刷本，或只收取中文印刷本；或同時收取中、英文印刷本，費用全免。如閣下欲收取本次公司通訊文件印刷本，請閣下填妥在本函背面的申請表格，並使用隨附之郵寄標籤寄回，而毋須貼上郵票(如在香港投寄)；否則，請貼上適當的郵票，申請表格請寄回香港中央證券登記有限公司(「香港證券登記處」)，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。申請表格亦可於本公司網站 www.goldenmeditech.com 或香港交易所披露易網站 www.hkexnews.hk 內下載。

如欲選擇有別於閣下所選擇的公司通訊文件語言版本或收取方式，請以書面或以電郵方式 goldenmeditech.com@computershare.com.hk 送交到香港證券登記處，以更改日後收取公司通訊文件之語言版本及收取途徑之選擇。如股東已選擇以網上方式收取日後公司通訊文件(或被視為已同意以網上方式收取)但因任何理由未能閱覽載於網站的本次公司通訊文件，股東只要提出要求，我們將盡快向閣下寄上所要求的有關文件的印刷版本，費用全免。

如對本函內容有任何疑問，請致電本公司香港證券登記處電話熱線(852) 2862 8688，辦公時間為星期一至五(公眾假期除外)上午 9 時正至下午 6 時正。

代表
金衛醫療集團有限公司
公司秘書
江金裕
謹啟

2016 年 8 月 26 日

附註 1: 本函收件對象為本公司登記股東。該等人士的姓名載列於本公司股東名冊上。如果閣下已出售或轉讓全部所持有的本公司股份，則無需要理會本函件及其背面的申請表格。

附註 2: 本公司公司通訊文件(「公司通訊文件」)指本公司發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於：(a)董事會報告、年度財務報表連同核數師報告及財務摘要報告(如適用)；(b)中期報告及中期摘要報告(如適用)；(c)會議通告；(d)上市文件；(e)通函；及 (f)代表委任表格。

GMCH-26082016-1(0)

Request Form 申請表格

To: Golden Meditech Holdings Limited
(the "Company")
(Stock Code: 00801)
c/o Computershare Hong Kong Investor Services Limited
(the "Hong Kong Share Registrar")
17M Floor
Hopewell Centre, 183 Queen's Road East
Wanchai, Hong Kong

致: 金衛醫療集團有限公司
(「本公司」)
(股份代號: 00801)
經香港中央證券登記有限公司
(「香港證券登記處」)
香港灣仔皇后大道東 183 號
合和中心 17M 樓

I/We have already chosen (or are deemed to have consented) to read the Current Corporate Communications posted on the Company's website, I/We would like to receive a copy of the printed English and / or Chinese version(s) of the Current Corporate Communications as indicated below:

本人/我們已選擇(或被視為已同意)瀏覽本公司網站所登載之本次公司通訊文件,但現在希望以下列方式收取 本次公司通訊文件之英文及 / 或中文各一份印刷本:

(Please mark **ONLY ONE (X)** of the following boxes)

(請從下列選擇中,僅在其中一個空格內劃上「X」號)

- I/We would like to receive a printed copy in English now.
本人/我們現在希望收取一份英文印刷本。
- I/We would like to receive a printed copy in Chinese now.
本人/我們現在希望收取一份中文印刷本。
- I/We would like to receive both the printed English and Chinese copies now.
本人/我們現在希望收取英文和中文各一份印刷本。

Name(s) of Shareholder(s)[#]
股東姓名[#]

Signature
簽名

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Address[#]
地址[#]

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact telephone number
聯絡電話號碼

Date
日期

[#] You are required to fill in the details if you download this Request Form from the Company's website or the HKExnews's website.
假如你從本公司網站或香港交易所披露網站下載本申請表格,請必須填上有關資料。

Notes 附註:

- Please complete all your details clearly.
請 閣下清楚填妥所有資料。
 - If your shares are held in joint names, the Shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Request Form in order to be valid.
如屬聯名股東,則本申請表格須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署,方為有效。
 - Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確,則本表格將會作廢。
 - For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
為免存疑,任何在本申請表格上的額外手寫指示,本公司將不予處理。
 - Please note that both printed English and Chinese versions of all Corporate Communications which we have sent to our Shareholders in the past 12 months are available from the Company on request. They are also available on the Company's website www.goldenmeditech.com for five years from the date of first publication.
公司備有於過去 12 個月曾寄發予股東的公司通訊文件的中、英文版印刷本。該等公司通訊文件亦由首次登載日期起計,持續 5 年載於公司網站 www.goldenmeditech.com 上。
- * The current corporate communications of the Company (the "Current Corporate Communications") refers to Circular dated 26 August 2016, Notice of Annual General Meeting and Form of Proxy for Annual General Meeting.
本申請表格所提及之本公司本次公司通訊文件(「本次公司通訊文件」)指日期為 2016 年 8 月 26 日的通函、股東週年大會通告及股東週年大會代表委任表格。

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郵寄標籤 MAILING LABEL

閣下寄回此申請表格時,請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。
Please cut the mailing label and stick this on the envelope
to return this Request Form to us.
No postage stamp is necessary if posted in Hong Kong.

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong