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FUGUINIAO CO., LTD.

富貴鳥股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1819)

**COMPLETION OF THE NON-PUBLIC ISSUE OF FIRST TRANCHE
CORPORATE BONDS IN THE PRC**

This announcement is made by Fuguiniao Co., Ltd. (the **“Company”**, together with its subsidiaries, the **“Group”**) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the **“Listing Rules”**) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the circular (the **“Circular”**) of the Company dated 22 January 2016 and the announcements (the **“Announcements”**) of the Company dated 8 March 2016, 18 April 2016 and 30 May 2016 in relation to the Non-Public Issue of Corporate Bonds in the PRC. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meaning as those define in the Circular and the Announcements.

The Board is pleased to announce that, the non-public issue of the first tranche of the Corporate Bonds (the **“First Tranche Corporate Bonds”**) was issued on 12 August 2016 with a final issue size of RMB1.3 billion. The maturity of the First Tranche Corporate Bonds shall be five (5) years. The coupon rate of the First Tranche Corporate Bonds for the first two (2) years shall be 6.50% and the Company has an option to adjust the coupon rate at the end of the second and the fourth year of the maturity period. After the Company’s announcement on the adjustment of the coupon rate, holders of the First Tranche Corporate Bonds have a right to put all or part of the First Tranche Corporate Bonds back to the Company at its face value in accordance with the terms of the First Tranche Corporate Bonds. The Company shall apply the proceeds from the non-public issue of the First Tranche Corporate Bonds to replenish its working capital.

Details of the First Tranche Corporate Bonds are published on the website of the Shenzhen Stock Exchange (<http://www.szse.cn/main/>).

By order of the Board
Fuginiao Co., Ltd.
Lam Wo Ping
Chairman

Hong Kong, 25 August 2016

As at the date of this announcement, the executive Directors are Mr. Lam Wo Ping, Mr. Lam Wing Ho, Mr. Lam Wo Sze, Mr. Lam Kwok Keung and Mr. Hong Huihuang; and the independent non-executive Directors are Mr. Wang Zhiqiang, Ms. Long Xiaoning, Ms. Chan Wah Man, Carman and Mr. Cheung Ming Hung.