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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**天譽置業 (控股) 有限公司
SKYFAME REALTY (HOLDINGS) LIMITED**

*(Incorporated in Bermuda with limited liability)
(Stock code: 00059)*

**HK\$2,300,000,000
MEDIUM TERM BOND PROGRAMME
("Programme")**

Arranger

ANGLO CHINESE 英高
CORPORATE FINANCE, LIMITED

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for the 12 months after 25 August 2016 under which debt may be issued to professional investors only, as described in the information memorandum dated 25 August 2016 and such listing of the Programme is expected to become effective on 26 August 2016.

By Order of the Board
Skyfame Realty (Holdings) Limited
YU Pan
Chairman

Hong Kong, 25 August 2016

As at the date of this announcement, the board of directors of the Company comprises four executive directors, namely Mr. YU Pan (Chairman), Mr. WEN Xiaobing, Mr. JIANG Jing and Mr. WONG Lok; one non-executive director, namely Mr. ZHONG Guoxing and three independent non-executive directors, namely Mr. CHOY Shu Kwan, Mr. CHENG Wing Keung, Raymond and Ms. CHUNG Lai Fong.