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POWERLONG REAL ESTATE HOLDINGS LIMITED
寶龍地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1238)

**COMPLETION OF THE PUBLIC OFFERINGS OF
THE THIRD TRANCHE CORPORATE BONDS IN THE PRC BY
SHANGHAI POWERLONG INDUSTRIAL DEVELOPMENT CO., LTD.,
A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

Reference is made to the announcements of Powerlong Real Estate Holdings Limited (the “**Company**”) dated 14 December 2015, 19 August 2016 and 23 August 2016 (the “**Announcements**”) in relation to the Approval obtained from CSRC in relation to the proposed public offerings of corporate bonds in the PRC with the face value of up to RMB4,000,000,000 by Shanghai Powerlong, a wholly-owned subsidiary of the Company (the “**Issuer**”), and the public offerings of the Third Tranche Corporate Bonds with the principal amount of up to RMB800,000,000. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as ascribed to it in the Announcements.

The Board is pleased to announce that the issue of the Third Tranche Corporate Bonds has been completed on 25 August 2016 with an aggregate principal amount of RMB800,000,000 and a coupon rate of 5.25%. Details of the issue of the Third Tranche Corporate Bonds are published on the website of the Shenzhen Stock Exchange (www.szse.cn).

By Order of the Board
Powerlong Real Estate Holdings Limited
Hoi Kin Hong
Chairman

Hong Kong, 25 August 2016

As at the date of this announcement, the executive directors of the Company are Mr. Hoi Kin Hong, Mr. Hoi Wa Fong, Mr. Xiao Qing Ping, Ms. Shih Sze Ni and Mr. Zhang Hong Feng; the non-executive director of the Company is Ms. Hoi Wa Fan; and the independent non-executive directors of the Company are Dr. Ngai Wai Fung, Dr. Mei Jian Ping and Dr. Ding Zu Yu.