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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability) (Stock code: 2899)

Resolutions Passed at the Second Extraordinary General Meeting in 2016, the Second A Shareholders' Class Meeting in 2016 and the Second H Shareholders' Class Meeting in 2016

The Board is pleased to announce that all the resolutions proposed to be approved at the Second Extraordinary General Meeting in 2016, the Second A Shareholders' Class Meeting in 2016 and the Second H Shareholders' Class Meeting in 2016 were duly approved by the independent shareholders attending the Second Extraordinary General Meeting in 2016, the Second A Shareholders' Class Meeting in 2016 and the Second H Shareholders' Class Meeting in 2016.

Reference is made to the notices of the Second Extraordinary General Meeting in 2016 and the Second H Shareholders' Class Meeting in 2016 dated 11 July 2016 and the revised notice of the Second Extraordinary General Meeting in 2016 dated 10 August 2016 of Zijin Mining Group Co., Ltd.* (the "Company"). At the Second Extraordinary General Meeting in 2016 (the "EGM"), the Second A Shareholders' Class Meeting in 2016 (the "A Shareholders' Class Meeting") and the Second H Shareholders' Class Meeting in 2016 (the "H Shareholders' Class Meeting") of the Company held at the conference room at 10/F., Airport Hotel of Zijin Mining Group (Xiamen) Investment Co., Ltd., 128 Xiangyun 3rd Road, Huli District, Xiamen City, Fujian Province, the People's Republic of China (the "PRC") on 25 August 2016 at 9 a.m., 11 a.m. and 11:30 a.m. respectively, the following resolutions voted by poll in accordance with the Company's articles of association were duly approved by the independent shareholders attending the EGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting, and the board of directors of the Company (the "Board") is pleased to announce the poll results of the resolutions as follows:

Resolutions		No. of valid votes For (% of total valid votes cast)	No. of valid votes Against (% of total valid votes cast)	No. of valid votes Abstain (% of total valid votes cast)	Total valid votes
1.	Special Resolution: "To consider	8,127,110,855	2,386,850	2,228,000	8,131,725,705

EGM

	and approve Phase 1 of the	(99.943249%)	(0.029352%)	(0.027399%)	(100%)
	Employee Stock Ownership	· · · · ·			
	Scheme of the Company (Draft)				
	and its summary" was approved;				
2.	Special Resolution: "To consider	8,127,120,955	2,376,750	2,228,000	8,131,725,705
	and approve the formulation of the	(99.943373%)	(0.029228%)	(0.027399%)	(100%)
	Administrative Policy of the				
	Employee Stock Ownership				
	Scheme of the Company" was				
	approved;				
3.	Special Resolution: "To consider	8,240,872,315	2,378,550	2,228,000	8,245,478,865
	and approve the authorisation to	(99.944132%)	(0.028847%)	(0.027021%)	(100%)
	the Board to handle all the matters				
	relating to the current Employee				
	Stock Ownership Scheme" was				
	approved;				
4.	Special Resolution: "To consider	8,240,153,765	3,097,100	2,228,000	8,245,478,865
	and approve the satisfaction of the	(99.935418%)	(0.037561%)	(0.027021%)	(100%)
	conditions for the Non-public				
	Issuance of A Shares of the				
	Company" was approved;				
5.	Special Resolution: "To consider				
	and approve the Proposal on the				
	Non-public Issuance of A Shares				
	of the Company" (the following				
	resolutions to be voted item by				
	item) was approved;				
5.01	Class and nominal value of the	2,454,981,625	3,162,900	2,228,000	2,460,372,525
	shares to be issued were approved;	(99.780891%)	(0.128554%)	(0.090555%)	(100%)
5.02	Methods and time of issuance	2,454,981,625	3,162,900	2,228,000	2,460,372,525
	were approved;	(99.780891%)	(0.128554%)	(0.090555%)	(100%)
5.03	Issuing objects and methods of	2,454,981,625	3,162,900	2,228,000	2,460,372,525
	subscription were approved;	(99.780891%)	(0.128554%)	(0.090555%)	(100%)
5.04	Subscription price and pricing	2,454,981,625	3,162,900	2,228,000	2,460,372,525
	principles were approved;	(99.780891%)	(0.128554%)	(0.090555%)	(100%)
5.05	Number of shares to be issued was	2,454,981,625	3,162,900	2,228,000	2,460,372,525
	approved;	(99.780891%)	(0.128554%)	(0.090555%)	(100%)
5.06	Lock-up period was approved;	2,454,981,625	3,162,900	2,228,000	2,460,372,525

		(99.780891%)	(0.128554%)	(0.090555%)	(100%)
5.07	Use of proceeds raised was	2,454,981,625	3,162,900	2,228,000	2,460,372,525
	approved;	(99.780891%)	(0.128554%)	(0.090555%)	(100%)
5.08	Proposal for arrangement of the	2,454,981,625	3,162,900	2,228,000	2,460,372,525
	accumulated distributable profits	(99.780891%)	(0.128554%)	(0.090555%)	(100%)
	before the Non-public Issuance of				
	A Shares was approved;				
5.09	Listing place of the shares was	2,454,981,625	3,162,900	2,228,000	2,460,372,525
	approved;	(99.780891%)	(0.128554%)	(0.090555%)	(100%)
5.10	Validity period of the resolutions	2,454,981,625	3,162,900	2,228,000	2,460,372,525
	was approved;	(99.780891%)	(0.128554%)	(0.090555%)	(100%)
6.	Special Resolution: "To consider	2,455,047,425	3,097,100	2,228,000	2,460,372,525
	and approve the Plan for the	(99.783565%)	(0.125880%)	(0.090555%)	(100%)
	Non-public Issuance of A Shares				
	of the Company" was approved;				
7.	Ordinary Resolution: "To consider	8,240,153,765	3,097,100	2,228,000	8,245,478,865
	and approve the Feasibility Report	(99.935418%)	(0.037561%)	(0.027021%)	(100%)
	on the Use of Proceeds Raised in				
	the Non-public Issuance of A				
	Shares" was approved;				
8.	Ordinary Resolution: "To consider	8,213,725,965	29,516,500	2,236,400	8,245,478,865
	and approve not to produce a	(99.614905%)	(0.357972%)	(0.027123%)	(100%)
	report on the use of proceeds				
	previously raised" was approved;				
9.	Special Resolution: "To consider	2,455,046,625	3,078,600	2,247,300	2,460,372,525
	and approve the connected	(99.783533%)	(0.125127%)	(0.091340%)	(100%)
	transactions under the Non-public				
	Issuance of A Shares" was				
	approved;				
10.	Special Resolution: "To consider	2,456,538,275	3,078,600	2,247,300	2,461,864,175
	and approve the Company to enter	(99.783664%)	(0.125052%)	(0.091284%)	(100%)
	into a "Conditional Share				
	Subscription Agreement for the				
	Non-public Issuance of A Shares"				
	with its controlling shareholder"				
	was approved;				
11.	Special Resolution: "To consider	8,126,540,355	2,938,850	2,246,500	8,131,725,705
	and approve the Company to enter	(99.936233%)	(0.036141%)	(0.027626%)	(100%)

into a "Conditional Share" Subscription Agreement for the Non-public Issuance of A Shares" Nume 12. Ordinary Resolution: "To consider and approve the allulive impact of the Directors and senior measures" was approved; (0.037347%) (0.027245%) (100%) 13. Ordinary Resolution: "To consider measures for recovery measures" for recovery measures for the Directors and senior management of the Company in relation to the the on-thorizon to the Board to budinistic to the Non-public Issuance of A Shares" 8,240,152,965 3,079,400 2,246,500 8,245,478,865 14. Special Resolution: "To consider management of the Company in relation to the tecovery measures for recovery measures for returns" was approved; (09,937126%) (0.037347%) (0.027245%) (100%) 14. Special Resolution: "To consider and approve the ultorisation to the Resolution: "To consider approved; 8,240,152,965 3,079,400 2,246,500 8,245,478,865 15. Ordinary Resolution: "To consider and approve the authorisation to the Resolution: "To consider and approve the authorisation to the Resolution: "To consider and approve the authorisation to the Renewable Corporate Bunds of the Renewable Corporate Bunds (the following resolutions to b						
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the adoption of recovery measures" was approved;		the Non-public Issuance of A				
measures" was approved;		Shares on immediate returns and				
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And approve the authorisation to the Board to handle all the matters relating to the Non-public Issuance of A Shares" was approved;(0.037347%)(0.027245%)(100%)15.Ordinary Resolution: "To consider and approve the satisfaction of the conditions for issuance of the Renewable Corporate Bonds of the Company" was approved; and8,241,319,4151,912,9502,246,5008,245,478,86516.Special Resolution: "To consider and approve issuance of the Renewable Corporate Bonds of the Company" was approved;		for returns" was approved;				
the Board to handle all the matters relating to the Non-public Issuance of A Shares" was approved;Issuance of A Shares" was approved;Issuance of A Shares" was approved;15.Ordinary Resolution: "To consider and approve the satisfaction of the Renewable Corporate Bonds of the Company" was approved; and8,241,319,4151,912,9502,246,5008,245,478,86516.Special Resolution: "To consider and approve issuance of the Renewable Corporate Bonds" (the following resolutions to be voted item by item) was approved;8,241,319,4151,931,4502,228,0008,245,478,86516.01Size of issuance and face value were approved;(00.232424%)(0.027021%)(100%)	14.	Special Resolution: "To consider	8,240,152,965	3,079,400	2,246,500	8,245,478,865
relating to the Non-public Issuance of A Shares" was approved;suanceShares" was approved;15.Ordinary Resolution: "To consider and approve the satisfaction of the conditions for issuance of the Renewable Corporate Bonds of the Company" was approved; and1,912,9502,246,5008,245,478,86516.Special Resolution: "To consider and approve issuance of the Renewable Corporate Bonds" (the following resolutions to be voted item by item) was approved;8,241,319,4151,912,9502,246,5008,245,478,86516.01Size of issuance and face value were approved;8,241,319,4151,931,4502,228,0008,245,478,86516.01Size of issuance and face value were approved;8,241,319,4151,931,4502,228,0008,245,478,86516.01Size of issuance and face value were approved;8,241,319,4151,931,4502,228,0008,245,478,86516.01Size of issuance and face value were approved;8,241,319,4151,931,4502,228,0008,245,478,865		and approve the authorisation to	(99.935408%)	(0.037347%)	(0.027245%)	(100%)
Issuance of A Shares" was approved;Issuance </td <td></td> <td>the Board to handle all the matters</td> <td></td> <td></td> <td></td> <td></td>		the Board to handle all the matters				
approved;approved;15.Ordinary Resolution: "To consider and approve the satisfaction of the conditions for issuance of the Renewable Corporate Bonds of the Company" was approved; and(0.023200%)(0.027245%)(100%)16.Special Resolution: "To consider and approve issuance of the Renewable Corporate Bonds" (the following resolutions to be voted item by item) was approved;8,241,319,4151,931,4502,228,0008,245,478,86516.01Size of issuance and face value were approved;8,241,319,4151,931,4502,228,0008,245,478,86516.01Size of issuance and face value were approved;8,241,319,4151,931,4502,228,0008,245,478,86516.01Size of issuance and face value were approved;(0.023424%)(0.027021%)(100%)		relating to the Non-public				
15.Ordinary Resolution: "To consider and approve the satisfaction of the conditions for issuance of the Renewable Corporate Bonds of the Company" was approved; and1,912,950 (0.023200%)2,246,500 (0.027245%)8,245,478,865 (100%)16.Special Resolution: "To consider and approve issuance of the Renewable Corporate Bonds" (the following resolutions to be voted item by item) was approved;8,241,319,415 (100%)1,931,450 (0.02320%)2,228,000 (0.027245%)8,245,478,865 (100%)16.01Size of issuance and face value were approved;8,241,319,415 (99.949555%)1,931,450 (0.023424%)2,228,000 (0.027021%)8,245,478,865 (100%)		Issuance of A Shares" was				
and approve the satisfaction of the conditions for issuance of the Renewable Corporate Bonds of the Company" was approved; and(0.023200%)(0.027245%)(100%)16.Special Resolution: "To consider and approve issuance of the Renewable Corporate Bonds" (the following resolutions to be voted item by item) was approved;8,241,319,4151,931,4502,228,0008,245,478,86516.01Size of issuance and face value were approved;8,241,319,4151,931,4502,228,0008,245,478,865(100%)(100%)(100%)(100%)(100%)(100%)(100%)		approved;				
conditions for issuance of the Renewable Corporate Bonds of the Company" was approved; and Image: Corporate Bonds of the Company" was approved; and 16. Special Resolution: "To consider and approve issuance of the Renewable Corporate Bonds" (the following resolutions to be voted item by item) was approved; Image: Corporate Bonds" 16.01 Size of issuance and face value were approved; 8,241,319,415 1,931,450 2,228,000 8,245,478,865 (0.023424%) (0.027021%) (100%)	15.	Ordinary Resolution: "To consider	8,241,319,415	1,912,950	2,246,500	8,245,478,865
Renewable Corporate Bonds of the Company" was approved; andImage: Corporate Bonds of the Company" was approved; and16.Special Resolution: "To consider and approve issuance of the Renewable Corporate Bonds" (the following resolutions to be voted item by item) was approved;Image: Corporate Bonds" (the following resolutions to be voted item by item) was approved;16.01Size of issuance and face value were approved;8,241,319,415 (99.949555%)1,931,450 (0.023424%)2,228,000 (0.027021%)16.01Vitem of the corporate Bonds8,241,319,415 (100%)1,931,450 (0.023424%)2,228,000 (0.027021%)8,245,478,865 (100%)		and approve the satisfaction of the	(99.949555%)	(0.023200%)	(0.027245%)	(100%)
the Company" was approved; andthe Company" was approved; and16.Special Resolution: "To consider and approve issuance of the Renewable Corporate Bonds" (the following resolutions to be voted item by item) was approved;16.01Size of issuance and face value were approved;8,241,319,415 (99.949555%)1,931,450 (0.023424%)2,228,000 (0.027021%)8,245,478,865 (100%)		conditions for issuance of the				
16. Special Resolution: "To consider and approve issuance of the Renewable Corporate Bonds" (the following resolutions to be voted item by item) was approved; Image: Corporate Bonds in the following resolutions to be voted item by item) was approved; 16.01 Size of issuance and face value were approved; 8,241,319,415 1,931,450 2,228,000 8,245,478,865 were approved; (99.949555%) (0.023424%) (0.027021%) (100%)		Renewable Corporate Bonds of				
and approve issuance of the Renewable Corporate Bonds" (the following resolutions to be voted item by item) was approved;16.01Size of issuance and face value were approved;8,241,319,415 (99.949555%)1,931,450 (0.023424%)2,228,000 (0.027021%)8,245,478,865 (100%)		the Company" was approved; and				
Renewable Corporate Bonds" (the following resolutions to be voted item by item) was approved;16.01Size of issuance and face value (99.949555%)8,241,319,415 (0.023424%)1,931,450 (0.027021%)2,228,000 (100%)16.01Size of issuance and face value were approved;8,241,319,415 (99.949555%)1,931,450 (0.023424%)2,228,000 (0.027021%)8,245,478,865 (100%)	16.	Special Resolution: "To consider			1	
following resolutions to be voted item by item) was approved; 16.01 Size of issuance and face value were approved; (99.949555%) (0.023424%) (0.027021%) (100%)		and approve issuance of the				
item by item) was approved; 16.01 Size of issuance and face value were approved; 8,241,319,415 1,931,450 2,228,000 8,245,478,865 (0.023424%) (0.027021%) (100%)		Renewable Corporate Bonds" (the				
16.01 Size of issuance and face value 8,241,319,415 1,931,450 2,228,000 8,245,478,865 were approved; (99.949555%) (0.023424%) (0.027021%) (100%)		following resolutions to be voted				
were approved; (99.949555%) (0.023424%) (0.027021%) (100%)		item by item) was approved;				
	16.01	Size of issuance and face value	8,241,319,415	1,931,450	2,228,000	8,245,478,865
16.02 Maturity was approved; 8,241,329,515 1,921,350 2,228,000 8,245,478,865		were approved;	(99.949555%)	(0.023424%)	(0.027021%)	(100%)
	16.02	Maturity was approved;	8,241,329,515	1,921,350	2,228,000	8,245,478,865
(99.949677%) (0.023302%) (0.027021%) (100%)			(99.949677%)	(0.023302%)	(0.027021%)	(100%)

method w	rate and determination ere approved; issuance was approved;	8,241,329,515 (99.949677%) 8,241,329,515 (99.949677%)	1,921,350 (0.023302%) 1,921,350	2,228,000 (0.027021%)	8,245,478,865 (100%)
16.04 Method of		8,241,329,515	· · · ·	· · · ·	(100%)
	issuance was approved;	, , ,	1,921,350		
16.05 Guarantee		(00, 0.406770%)		2,228,000	8,245,478,865
16.05 Guarantee		(99.949077%)	(0.023302%)	(0.027021%)	(100%)
	arrangement was	8,241,328,715	1,922,150	2,228,000	8,245,478,865
approved;		(99.949668%)	(0.023311%)	(0.027021%)	(100%)
16.06 Redempti	on terms or repurchase	8,241,329,515	1,921,350	2,228,000	8,245,478,865
terms was	approved;	(99.949677%)	(0.023302%)	(0.027021%)	(100%)
16.07 Terms f	or deferring interest	8,241,329,515	1,921,350	2,228,000	8,245,478,865
payment v	vere approved;	(99.949677%)	(0.023302%)	(0.027021%)	(100%)
16.08 Restriction	ns on deferring interest	8,241,329,515	1,921,350	2,228,000	8,245,478,865
payment v	vere approved;	(99.949677%)	(0.023302%)	(0.027021%)	(100%)
16.09 Use of	proceeds raised was	8,241,319,415	1,931,450	2,228,000	8,245,478,865
approved;		(99.949555%)	(0.023424%)	(0.027021%)	(100%)
16.10 Issuing of	bjects and placement	8,241,319,415	1,931,450	2,228,000	8,245,478,865
arrangeme	nts for shareholders of	(99.949555%)	(0.023424%)	(0.027021%)	(100%)
the Comp	any were approved;				
16.11 Underwrit	ing method and listing	8,241,329,515	1,921,350	2,228,000	8,245,478,865
arrangeme	nt were approved;	(99.949677%)	(0.023302%)	(0.027021%)	(100%)
16.12 Creditwor	thiness of the Company	8,241,329,515	1,921,350	2,228,000	8,245,478,865
and the	guarantee measures of	(99.949677%)	(0.023302%)	(0.027021%)	(100%)
repaymen	were approved;				
16.13 Validity p	eriod of the resolutions	8,241,329,515	1,921,350	2,228,000	8,245,478,865
was appro	ved;	(99.949677%)	(0.023302%)	(0.027021%)	(100%)
16.14 Matters	to be authorised in	8,241,263,715	1,921,350	2,293,800	8,245,478,865
relation	to issuance of the	(99.948879%)	(0.023302%)	(0.027819%)	(100%)
Renewabl	e Corporate Bonds were				
approved.					

The above resolution nos. 1, 2, 3, 4, 5, 6, 9, 10, 11, 14 and 16 were passed as special resolutions and resolution nos. 7, 8, 12, 13 and 15 were passed as ordinary resolutions.

As at the date of the EGM, the total number of issued shares of the Company is 21,540,743,650, comprising 15,803,803,650 domestic shares (A Shares) and 5,736,940,000 H shares listed on The Stock Exchange of Hong Kong Limited. Pursuant to the relevant laws and regulations, (i) Minxi Xinghang State-owned Assets Investment Company Limited ("Minxi Xinghang", holding 5,671,353,180 A Shares of the Company as at the date of this announcement) abstained from voting in respect of the resolutions relating to subscription of A Shares by Minxi Xinghang (i.e., resolution nos. 5, 6, 9 and 10) at the EGM; (ii) directors, supervisors and

senior management who have a connected relationship with subscription of A Shares by Minxi Xinghang and subscription of A Shares pursuant to Phase 1 of the Employee Stock Ownership Scheme of the Company (the "Employee Stock Ownership Scheme") abstained from voting on resolution nos. 1, 2, 5, 6, 9, 10 and 11 at the EGM; and (iii) directors, supervisors and senior management who have a connected relationship with subscription of A Shares pursuant to the Employee Stock Ownership Scheme but do not have a material interest in transactions and arrangements under subscription of A Shares by Minxi Xinghang abstained from voting on resolution nos. 1, 2, 5, 6, 9 and 11 at the EGM. Therefore, the total number of shares entitling the holders to attend and vote on (i) resolution nos. 1, 2 and 11; (ii) resolution nos. 5, 6 and 9; (iii) resolution no. 10; and (iv) other resolutions at the EGM is 21,424,980,490, 15,753,627,310, 15,755,128,960 and 21,540,743,650 respectively. The total number of shares held by the shareholders or their proxy(ies) who have attended the EGM and are entitled to vote on (i) resolution nos. 1, 2 and 11; (ii) resolution nos. 5, 6 and 9; (iii) resolution no. 10; and (iv) other resolutions at the EGM is 8,131,725,705 shares, 2,460,372,525 shares, 2,461,864,175 shares and 8,245,478,865 shares respectively, representing approximately 37.750441%, 11.421948%, 11.428873% and 38.278525% of the total issued shares respectively as at the date of this announcement. Save as disclosed above, there were no shares entitling the shareholders to attend the EGM but required under Rule 13.40 of the Listing Rules to abstain from voting in favor, and no shareholders were required to abstain from voting at the EGM pursuant to the relevant laws and regulations.

	Special resolutions	No. of valid votes For (% of total valid votes cast)	No. of valid votes Against (% of total valid votes cast)	No. of valid votes Abstain (% of total valid votes cast)	Total valid votes
1.	The Proposal on the Non-public				
	Issuance of A Shares of the				
	Company (the following				
	resolutions to be voted item by				
	item) was approved;				
1.01	Class and nominal value of the	914,087,913	3,162,900	0	917,250,813
	shares to be issued were approved;	(99.655176%)	(0.344824%)	(0%)	(100%)
1.02	Methods and time of issuance	914,087,913	3,162,900	0	917,250,813
	were approved;	(99.655176%)	(0.344824%)	(0%)	(100%)
1.03	Issuing objects and methods of	914,087,913	3,162,900	0	917,250,813
	subscription were approved;	(99.655176%)	(0.344824%)	(0%)	(100%)
1.04	Subscription price and pricing	914,087,913	3,162,900	0	917,250,813
	principles were approved;	(99.655176%)	(0.344824%)	(0%)	(100%)
1.05	Number of shares to be issued was	914,087,913	3,162,900	0	917,250,813

A Shareholders' Class Meeting

	approved;	(99.655176%)	(0.344824%)	(0%)	(100%)
1.06	Lock-up period was approved;	914,087,913	3,162,900	0	917,250,813
		(99.655176%)	(0.344824%)	(0%)	(100%)
1.07	Use of proceeds raised was	914,087,913	3,162,900	0	917,250,813
	approved;	(99.655176%)	(0.344824%)	(0%)	(100%)
1.08	Proposal for arrangement of the	914,087,913	3,162,900	0	917,250,813
	accumulated distributable profits	(99.655176%)	(0.344824%)	(0%)	(100%)
	before the Non-public Issuance of				
	A Shares was approved;				
1.09	Listing place of the shares was	914,087,913	3,162,900	0	917,250,813
	approved;	(99.655176%)	(0.344824%)	(0%)	(100%)
1.10	Validity period of the resolutions	914,087,913	3,162,900	0	917,250,813
	was approved;	(99.655176%)	(0.344824%)	(0%)	(100%)
2.	The Plan for the Non-public	914,153,713	3,097,100	0	917,250,813
	Issuance of A Shares of the	(99.662350%)	(0.337650%)	(0%)	(100%)
	Company was approved; and				
3.	The authorisation to the Board to	6,699,259,253	3,079,400	18,500	6,702,357,153
	handle all the matters relating to	(99.953779%)	(0.045945%)	(0.000276%)	(100%)
	the Non-public Issuance of A				
	Shares was approved.				

All of the above resolutions were passed as special resolutions.

As at the date of the A Shareholders' Class Meeting, the total number of issued domestic shares (A Shares) of the Company is 15,803,803,650. Pursuant to the relevant laws and regulations, (i) Minxi Xinghang (holding 5,671,353,180 A Shares of the Company as at the date of this announcement) abstained from voting in respect of the resolutions relating to subscription of A Shares by Minxi Xinghang (i.e., resolution nos. 1 and 2) at the A Shareholders' Class Meeting; and (ii) directors, supervisors and senior management who have a connected relationship with subscription of A Shares by Minxi Xinghang and subscription of A Shares pursuant to the Employee Stock Ownership Scheme abstained from voting on resolution nos. 1 and 2 at the A Shareholders' Class Meeting. Therefore, the total number of shares entitling the holders to attend and vote on (i) resolution nos. 1 and 2; and (ii) resolution no. 3 at the A Shareholders' Class Meeting is 10,018,697,310 and 15,803,803,650 respectively. The total number of shares held by the shareholders or their proxy(ies) who have attended the A Shareholders' Class Meeting and are entitled to vote on (i) resolution nos. 1 and 2; and (ii) resolution no. 3 is 917,250,813 shares and 6,702,357,153 shares respectively, representing approximately 5.803988% and 42.409772% of the total number of issued domestic shares (A Shares) as at the date of this announcement. Save as disclosed above, there were no shares entitling the shareholders to attend the A Shareholders' Class Meeting and abstain from voting in favor and no shareholders were required to abstain from voting at the A Shareholders' Class Meeting

pursuant to the relevant laws and regulations.

H Shareholders' Class Meeting

	narenoiders Class Wieeting	No. of valid	No. of valid	No. of valid	
		votes For	votes Against	votes Abstain	
	Special resolutions	(% of total valid	(% of total valid	(% of total valid	Total valid votes
		votes cast)	votes cast)	votes cast)	
1.	The Proposal on the Non-public	votes cust)	votes case)	votes cast)	
1.	Issuance of A Shares of the				
	Company (the following				
	resolutions to be voted item by				
	item) was approved;				
1.01		1 5 (9 9 () 055	0	2 228 000	1 571 004 055
1.01	Class and nominal value of the	1,568,866,055		2,228,000	1,571,094,055
1.02	shares to be issued were approved;	(99.858188%)	(0%)	(0.141812%)	(100%)
1.02	Methods and time of issuance	1,568,866,055	0	2,228,000	1,571,094,055
	were approved;	(99.858188%)	(0%)	(0.141812%)	(100%)
1.03	Issuing objects and methods of	1,568,866,055	0	2,228,000	1,571,094,055
	subscription were approved;	(99.858188%)	(0%)	(0.141812%)	(100%)
1.04	Subscription price and pricing	1,568,866,055	0	2,228,000	1,571,094,055
	principles were approved;	(99.858188%)	(0%)	(0.141812%)	(100%)
1.05	Number of shares to be issued was	1,568,866,055	0	2,228,000	1,571,094,055
	approved;	(99.858188%)	(0%)	(0.141812%)	(100%)
1.06	Lock-up period was approved;	1,568,866,055	0	2,228,000	1,571,094,055
		(99.858188%)	(0%)	(0.141812%)	(100%)
1.07	Use of proceeds raised was	1,568,866,055	0	2,228,000	1,571,094,055
	approved;	(99.858188%)	(0%)	(0.141812%)	(100%)
1.08	Proposal for arrangement of the	1,568,866,055	0	2,228,000	1,571,094,055
	accumulated distributable profits	(99.858188%)	(0%)	(0.141812%)	(100%)
	before the Non-public Issuance of				
	A Shares was approved;				
1.09	Listing place of the shares was	1,568,866,055	0	2,228,000	1,571,094,055
	approved;	(99.858188%)	(0%)	(0.141812%)	(100%)
1.10	Validity period of the resolutions	1,568,866,055	0	2,228,000	1,571,094,055
	was approved;	(99.858188%)	(0%)	(0.141812%)	(100%)
2.	The Plan for the Non-public	1,568,866,055	0	2,228,000	1,571,094,055
	Issuance of A Shares of the	(99.858188%)	(0%)	(0.141812%)	(100%)
	Company was approved; and	× · · · · · · · · · · · · · · · · · · ·		× - ···/	x /
3.	The authorisation to the Board to	1,568,866,055	0	2,228,000	1,571,094,055

handle all the matters relating to	(99.858188%)	(0%)	(0.141812%)	(100%)
the Non-public Issuance of A				
Shares was approved.				

All of the above resolutions were passed as special resolutions.

As at the date of the H Shareholders' Class Meeting, the total number of issued H Shares of the Company is 5,736,940,000, which are listed on The Stock Exchange of Hong Kong Limited. Pursuant to the relevant laws and regulations, a director and a supervisor who have a connected relationship with subscription of A Shares by Minxi Xinghang and subscription of A Shares pursuant to the Employee Stock Ownership Scheme abstained from voting on resolution nos. 1 and 2 at the H Shareholders' Class Meeting. Therefore, the total number of shares entitling the holders to attend and vote on (i) resolution nos. 1 and 2; and (ii) resolution no. 3 at the H Shareholders' Class Meeting is 5,734,930,000 and 5,736,940,000 respectively. The total number of shares held by the shareholders or their proxy(ies) who have attended the H Shareholders' Class Meeting and are entitled to vote on (i) resolution nos. 1 and 2; and (ii) resolution no. 3 is 1,571,094,055 shares and 1,571,094,055 shares respectively, representing approximately 27.385576% and 27.385576% of the total number of issued H Shareholders to attend the H Shareholders' Class Meeting but required under Rule 13.40 of the Listing Rules to abstain from voting in favor, and no shareholders were required to abstain from voting at the H Shareholders' Class Meeting pursuant to the relevant laws and regulations.

The EGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting were duly convened and conducted in compliance with the requirements of the relevant laws and regulations of the PRC and the articles of association of the Company, and the poll results are lawful and valid.

Computershare Hong Kong Investor Services Limited, the registrar of H Shares of the Company, has acted as the scrutineer for the vote-taking at the EGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Zhu Guang, and Sit Hoi Wah, Kenneth as independent non-executive directors.

> By Order of the Board of Directors Zijin Mining Group Co., Ltd.* Chen Jinghe Chairman

Fujian, the PRC, 25 August 2016 **The Company's English name is for identification purpose only*