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SHENGJING BANK CO., LTD.*
盛京銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 02066)

ANNOUNCEMENT ON ISSUANCE OF FINANCIAL BONDS

Reference is made to the announcement of Shengjing Bank Co., Ltd. (the “**Bank**”) dated 24 January 2015 and the circular of the Bank dated 8 April 2015 in relation to, among other things, the proposed issuance of financial bonds in the aggregate principal amount of up to RMB7 billion. At the 2014 annual general meeting of the Bank held on 26 May 2015, the shareholders of the Bank approved, among other things, the proposed issuance of financial bonds in the aggregate principal amount of up to RMB7 billion in the inter-bank bond market in China.

APPROVAL FOR THE ISSUANCE OF FINANCIAL BONDS

The Bank has received the approval from the China Banking Regulatory Commission Liaoning Bureau (the “**CBRC Liaoning Bureau**”) titled *Approval Letter of the Liaoning Banking Regulatory Bureau for the Approval of the Issuance of Financial Bonds by Shengjing Bank Co., Ltd.* (Liao Yin Jian Fu No. 305 [2015]) (遼銀監覆[2015]305號). The Bank has also recently received the approval from the People's Bank of China (the “**PBOC**”) titled *Decision on Granting the Administrative Approval by the People's Bank of China* (Yin Shi Chang Xu Zhun Yu Zi No. 113 [2016]) (銀市場許准予字[2016]第113號). According to such approvals, the Bank has obtained the approvals to issue financial bonds in the aggregate a principal amount of up to RMB7 billion to members of the inter-bank bond market in China. The proceeds from the issuance of the bonds will be used for loans to small and miniature enterprises.

ISSUANCE OF FINANCIAL BONDS

In accordance with the approvals from the CBRC Liaoning Bureau and the PBOC, on 26 August 2016, the Bank issued financial bonds in the aggregate principal amount of RMB7 billion to members of the inter-bank bond market in China (the “**Bonds**”). The Bonds comprise two types, which are three-year fixed rate bonds with an interest rate of 3.0% per annum and five-year fixed rate bonds with an interest rate of 3.1% per annum.

The proceeds from the issuance of the Bonds will be used for loans to small and miniature enterprises in accordance with the applicable laws and the approvals from regulatory authorities as well as the relevant national industrial policies.

The Bonds will be traded in the inter-bank bond market in China in accordance with the relevant regulatory requirements.

By order of the Board
Shengjing Bank Co., Ltd.
ZHANG Yukun
Chairperson

Shenyang, Liaoning, China
26 August 2016

As at the date of this announcement, the executive directors of the Bank are ZHANG Yukun, WANG Chunsheng, WANG Yigong, WU Gang and SUN Yongsheng; the non-executive directors of the Bank are LI Yuguo, LI Jianwei, ZHAO Weiqing, YANG Yuhua and LIU Xinfa; and the independent non-executive directors of the Bank are YU Yongshun, LAU Chi Pang, BA Junyu, SUN Hang and DING Jiming.

* *Shengjing Bank Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking and/or deposit-taking business in Hong Kong.*