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## **Value Convergence Holdings Limited**

*(Incorporated in Hong Kong with limited liability)*

Website: <http://www.vcgroup.com.hk>

(Stock Code: 821)

### **FURTHER DELAY IN DESPATCH OF CIRCULAR**

References are made to (i) the announcement dated 24 July 2016 made by Value Convergence Holdings Limited (the “**Company**”) in relation to the formation of the JV Company and the Placing; and (ii) the Company’s announcement dated 12 August 2016 regarding the delay in despatch of the Circular (collectively, the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise defined herein.

As disclosed in the Announcements, it was expected that the Circular in relation to the formation of the JV Company and the Placing would be despatched to the Shareholders on or before 26 August 2016. As additional time is required for the Company to finalize certain information in the Circular, it is expected that the despatch of the Circular will be delayed to a date on or before 9 September 2016.

By order of the board of  
**Value Convergence Holdings Limited**  
**Tin Ka Pak, Timmy**  
*Chief Executive Officer & Executive Director*

Hong Kong, 26 August 2016

*As at the date of this announcement, the board of Directors comprises six Executive Directors, namely, Mr. Tin Ka Pak, Timmy (Chief Executive Officer), Mr. Chau King Fai, Philip, Mr. Cheng Tze Kit, Larry (Chief Investment Officer), Ms. So Wai Yee, Betty (Chief Financial Officer), Mr. Lin Hoi Kwong, Aristo and Mr. Xie Jintai; one Non-executive Director, Mr. Chung Chi Shing, Eric; and three Independent Non-executive Directors, namely, Mr. Ip Chun Chung, Robert, Mr. Wong Chung Kin, Quentin and Mr. Wong Kam Choi, Kerry, MH.*