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TESSON HOLDINGS LIMITED

天臣控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1201)

CLARIFICATION ANNOUNCEMENT

Reference is made to the interim results announcement of Tesson Holdings Limited (the “**Company**”) together with its subsidiaries (the “**Group**”) for the six months ended 30 June 2016 (the “**Interim Results Announcement**”) published on 24 August 2016. Unless otherwise defined, capitalized terms used in this announcement have the same meaning as defined in the Interim Results Announcement.

The Company wishes to clarify the information below contained in the Interim Results Announcement:

In the section headed “Analysis on Profit for the period and EBITDA” on page 16 of the Interim Results Announcement, the “Segment loss on Lithium Ion Motive Battery Business” was included in the calculation of “EBITDA (excluding Lithium Ion Motive Battery Business)”. In order to unify the basis of presentation, “Segment loss on Lithium Ion Motive Battery Business” should be excluded in the calculation of “EBITDA (excluding Lithium Ion Motive Battery Business)”.

The “EBITDA (excluding Lithium Ion Motive Battery Business)” after restatement is as follows:

EBITDA (excluding Lithium Ion Motive Battery Business) for the period was approximately HK\$67,912,000 (For the six months ended 30 June 2015: approximately HK\$77,372,000).

	2016	2015
	<i>HK\$'000</i>	<i>HK\$'000</i>
Profit before tax	32,234	42,581
Add: Segment loss on Lithium Ion Motive Battery Business (excluding Depreciation and Amortisation of prepaid land lease payments)	4,573	-
Add: Finance cost	2,334	4,892
Add: Depreciation	28,316	29,536
Add: Amortisation of prepaid land lease payments	455	363
EBITDA (excluding Lithium Ion Motive Battery Business)	<u>67,912</u>	<u>77,372</u>

Save as disclosed above, the contents of the Interim Results Announcement remain unchanged.

By Order of the Board
Tesson Holdings Limited
Tin Kong
Chairman and Executive Director

Hong Kong, 26 August 2016

As at the date of this announcement, the Board comprises Ms. Cheng Hung Mui, Mr. Tin Kong, Mr. Zhou Jin, Mr. Chen Dekun, Mr. Tao Fei Hu and Mr. Sheng Siguang as executive Directors, and Mr. Wang Jinlin, Mr. Chen Weixi and Mr. Ng Ka Wing as independent non-executive Directors.