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## **LISI GROUP (HOLDINGS) LIMITED**

### **利時集團（控股）有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 526)**

### **POLL RESULTS OF ANNUAL GENERAL MEETING**

Lisi Group (Holdings) Limited (the “Company”) is pleased to announce the poll results of the resolutions proposed at the annual general meeting (the “AGM”) of the Company held on 26 August 2016 as follows:

<b>Ordinary Resolutions</b>		<b>Number of votes (%)</b>	
		<b>For</b>	<b>Against</b>
1.	To receive and consider the audited consolidated financial statements and the reports of the directors and auditors for the year ended 31 March 2016.	2,194,688,852 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.			
2(a).	To re-elect Mr. Li Lixin as executive director	2,193,228,852 (99.93%)	1,460,000 (0.07%)
The resolution was duly passed as an ordinary resolution.			
2(b).	To re-elect Mr. Cheung Kiu Cho Vincent as independent non-executive director	2,193,512,852 (99.95%)	1,176,000 (0.05%)
The resolution was duly passed as an ordinary resolution.			
2(c).	To re-elect Mr. Shin Yick Fabian as independent non-executive director	2,193,512,852 (99.95%)	1,176,000 (0.05%)
The resolution was duly passed as an ordinary resolution.			
2(d).	To authorise the Board of Directors to fix the Directors’ remuneration	2,194,688,852 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.			

Ordinary Resolutions		Number of votes (%)	
		For	Against
3.	To appoint KPMG as auditor and to authorise the Board of Directors to fix their remuneration.	2,194,688,852 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.			
4.	To give a general mandate to the directors to issue additional shares not exceeding 20% of the existing issued share capital.	2,180,884,852 (99.37%)	13,804,000 (0.63%)
The resolution was duly passed as an ordinary resolution.			
5.	To give a general mandate to the directors to repurchase shares of the Company not exceeding 10% of the existing issued share capital.	2,194,688,852 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.			
6.	To extend the general mandate granted to directors to issue shares by adding the aggregate nominal amount of shares repurchased.	2,180,884,852 (99.37%)	13,804,000 (0.63%)
The resolution was duly passed as an ordinary resolution.			
7.	To declare a special dividend.	2,194,688,852 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.			

Please refer to the circular of the Company dated 28 July 2016 for details of the above resolutions. Tricor Secretaries Limited, the Company's Hong Kong branch share registrar, was appointed as the scrutineer of the vote-taking at the AGM. As at the date of the AGM, the total number of issued shares of the Company was 4,581,631,935 shares. The total number of shares entitling the shareholders to attend and vote for or against the resolutions was 4,581,631,935 Shares. No shareholder was required to abstain from voting on any of the resolutions at the AGM. No shareholder was entitled to attend and vote only against any of the resolutions at the AGM.

By Order of the Board  
**LISI GROUP (HOLDINGS) LIMITED**  
**Li Lixin**  
*Chairman*

Hong Kong, 26 August 2016

*As at the date of this announcement, the Board comprises Mr Li Lixin (Chairman), Mr Cheng Jianhe and Ms Jin Yaxue, being executive Directors, Mr Lau Kin Hon, being non-executive Director, Mr He Chengying, Mr Cheung Kiu Cho Vincent and Mr Shin Yick Fabian being independent non-executive Directors.*