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## **ADDCHANCE HOLDINGS LIMITED**

**互益集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3344)**

### **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

**Placing Agent**



The Board is pleased to announce that the Placing was completed on 26 August 2016 in accordance with the terms and conditions of the Placing Agreement in which the Placing Agent has successfully placed an aggregate of 141,000,000 Placing Shares, representing (i) approximately 19.98% of the issued share capital of the Company immediately before the Placing; and (ii) approximately 16.65% of the issued share capital of the Company as enlarged by the issue of the 141,000,000 Placing Shares as at the date of this announcement.

The Placing Shares have been successfully placed to not fewer than six Places at the Placing Price of HK\$0.315 per Placing Share. The gross and net proceeds from the Placing amounted to approximately HK\$44.4 million and approximately HK\$42.1 million, respectively.

Reference is made to the announcements of the Company dated 4 August 2016 and 5 August 2016 (the “**Announcements**”) respectively in relation to the Placing. Terms used herein shall have the same meanings as ascribed thereto in the Announcements unless otherwise stated.

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To the best of the knowledge of the Directors, having made all reasonable enquiries and based on publicly available information, the shareholding structure of the Company immediately before completion of the Placing and as at the date of this announcement is as follows:

	Immediately before completion of the Placing		As at the date of this announcement	
	<i>No. of Shares</i>	<i>Approx. %</i>	<i>No. of Shares</i>	<i>Approx. %</i>
Powerlink Industries Limited ( <i>Note</i> )	36,660,000	5.19	36,660,000	4.33
<b>Public Shareholders</b>				
Places	–	–	141,000,000	16.65
Other public Shareholders	<u>669,070,909</u>	<u>94.81</u>	<u>669,070,909</u>	<u>79.02</u>
	<u><u>705,730,909</u></u>	<u><u>100.00</u></u>	<u><u>846,730,909</u></u>	<u><u>100.00</u></u>

*Note:* These Shares are held by Powerlink Industries Limited, a company incorporated in the British Virgin Islands, and the entire issued share capital of which is beneficially owned by Dr. Sung Chung Kwun, the former chairman of the Board and a former executive Director, and a director of a subsidiary of the Company as at the date of this announcement.

By Order of the Board  
**Addchance Holdings Limited**  
**Lo Ping**  
*Executive Director*

Hong Kong, 26 August 2016

*As at the date of this announcement, the Board comprises (i) Mr. Cheung Tat Chung (Chief Executive Officer), Mr. Wong Chiu Hong, Mr. Lo Ping and Mr. Zheng Jun as executive Directors; (ii) Mr. Chui Chi Yun, Robert and Mr. Zhao Xu as non-executive Directors; and (iii) Mr. Chan Shu Kin, Dr. Tse Kwok Sang and Mr. Chiu Wai Piu as independent non-executive Directors.*