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METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Metallurgical Corporation of China Ltd.* (the “**Company**”) on the website of the Shanghai Stock Exchange on 26 August 2016 for information purpose only.

By order of the board of directors
Metallurgical Corporation of China Ltd.*
Lin Xiaohui
Company Secretary

Beijing, the PRC
26 August 2016

As at the date of the announcement, the Board of the Company comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; two non-executive directors: Mr. Jing Tianliang and Mr. Lin Jinzhen; and three independent non-executive directors: Mr. Yu Hailong, Mr. Ren Xudong and Mr. Chan Ka Keung Peter.

* *For identification purposes only*

**METALLURGICAL CORPORATION OF CHINA LTD.*
ANNOUNCEMENT ON MAJOR OPERATING INFORMATION FOR
THE SECOND QUARTER OF 2016**

The board of directors and all directors of Metallurgical Corporation of China Ltd.* (the “**Company**”) warrant that the contents of this announcement do not contain any misrepresentation, misleading statement or material omission, and accept several and joint responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

The aggregate value of newly-signed contracts of the Company for the second quarter of 2016 amounted to RMB131.55 billion, representing a year-on-year increase of 19.2%, among which, engineering and construction contracts amounted to RMB121.37 billion. Among the engineering and construction contracts, 323 contracts are of a single contract value of over RMB50 million, with an aggregate contract value of RMB110.33 billion. The major operating data of newly-signed engineering and construction contracts with contract value of over RMB50 million is set out as follows:

Business segment	April to June 2016		Accumulation in the first half of 2016		Year-on-year changes
	Number of newly-signed contracts	Amount of newly-signed contracts (100 million)	Number of newly-signed contracts	Amount of newly-signed contracts (100 million)	
Housing construction	179	626.9	286	1,180.0	27.8%
Infrastructure projects	44	151.8	77	383.2	217.7%
Metallurgical projects	42	89.2	73	138.5	-33.3%
Other	58	235.6	115	364.4	89.0%
Total	323	1,103.3	551	2,066.1	43.1%

The Company does not have any material projects signed but not yet implemented as of 30 June 2016.

Announcement is hereby given.

The board of directors of
Metallurgical Corporation of China Ltd.*
26 August 2016