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UKF (HOLDINGS) LIMITED

英裘(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01468)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (the “**Announcement**”) of UKF (Holdings) Limited (the “**Company**”) dated 31 July 2016 in relation to the Transaction. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, a circular containing, among other things, (i) further information on the Target Company, the SPA and the transactions contemplated thereunder, including the issue of the Consideration Shares under the Specific Mandate; (ii) the financial information of the Target Company; (iii) the unaudited pro forma financial information of the Enlarged Group; (iv) further details of the Placing Agreement and the proposed grant of the Specific Mandate; and (v) the notice of the EGM, in accordance with the requirements under the Listing Rules, is expected to be despatched to the Shareholders on or before 26 August 2016.

As additional time is required to prepare and finalise certain information for inclusion in the circular, the date of dispatch of the circular is expected to be postponed to a date no later than 30 September 2016.

On behalf of the Board
UKF (Holdings) Limited
Wong Chun Chau
Chairman

Hong Kong, 26 August 2016

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Mr. Wong Chun Chau (*Chairman*)

Ms. Kwok Yin Ning

Independent non-executive Directors:

Ms. Mak Yun Chu

Mr. Tang Tat Chi

Mr. Jean-pierre Philippe