HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____31/08/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Fresh Express Delivery Holdings Group Co., Limited
Date Submitted	01/09/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1175</u> Descrip	tion :	shares	
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	19,800,000,000	0.01	198,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	19,800,000,000	0.01	198,000,000.00
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A	<u> </u>
(2) Stock code : <u>N/A</u> Descrip	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary	Par value (State	Authorised share capital

2. Preference Shares

Stock code :	N/A Description			on : Non-voting non-redeemable				
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month			200,000,000	0.01	2,000,000.00			
Increase/(decrease))		N/A		N/A			
Balance at close of	the month		200,000,000	0.01	2,000,000.00			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip		Description :	N/A	A
		No. of other classes of share	Par value (State s currency)	Authorised share capital (State currency)
Balance at close of pa	receding 1	nonth		
Increase/(decrease)			_	
Balance at close of th	ne month			

Total authorised share capital at the end of the month (HK\$): 200,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,094,107,188	N/A	0	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,094,107,188	N/A	0	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. N/A						
(/ /) shares (Note 1)						
2						
(/ /) shares (Note 1)						
3						
(/ /) shares (Note 1)						
. /		Т	Total A. (Ordin	nary shares)	N/A	
				ence shares)	N/A	
			(Other class)	N/A	
Total funds raised dur options (HK\$)	ring the month	from exercise o	of	N/A		

Warrants to Issue Shares of the Is	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding	of du	xercised tring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-						
	-						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
2.	-						
	-						
	<u> </u>						<u> </u>
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3.	-						
	-						
(/ /)	<u> </u>						<u> </u>
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
	(/ /)					
4.	-						
	-						
(/ /)	·						<u> . </u>
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
				(0 "	•		
			Total B.		nary shares)	N/A N/A	-
					Other class)		-
				(11/11	-

Convertibles (i.e. Convertible in	nto Shares of the l	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		· · ·				
(if applicable)						
(dd/mm/yyyy))						
2.						
Stock code (if listed) Class of shares		·				
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		,	Total C. (Ordir	nary shares) ence shares)	N/A N/A	
				Other class)	N/A N/A	
					-	-

	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	pursuant thereto	issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
		· · · · · · · · · · · · · · · · · · ·
2		
shares (Note 1)		
3		
shares (Note 1)		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment (/ /) N/A N/A 3. Placing At price : State currency EGM approval date: (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) N/A N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) N/A N/A		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) $(/ /)$ EGM approval date: $(/ /)$ (d/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment (d/mm/yyyy) $(/ /)$ 2. Open offer At price : State currency Issue and allotment (d/mm/yyyy) $(/ /)$ 3. Placing At price : State currency Issue and allotment (d/mm/yyyy) $(/ /)$ 3. Placing At price : State currency Issue and allotment (d/mm/yyyy) $(/ /)$ 4. Bonus issue State (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) $(/ /)$ 4. Bonus issue Issue and allotment (dd/mm/yyyy) $(/ /)$				Class of shares				
1. Rights issue At price : currency issue issue Image: currency Image: currency Image: currency Image: currency N/A N/A 2. Open offer At price : State Issue and allotment (///) Image: currency			2			`		
(dd/mm/yyyy) = N/A = N/A $N/A = N/A$ N	1.	Rights issue	At price : State currency		(/ /)		
2. Open offer At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) 3. Placing At price : State currency State Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (//) date : (dd/mn/yyyy) Bonus issue Class of shares issuable (Note 1) N/A VIA N/A N/A MA N/A N/A Bonus issue Class of shares issuable (Note 1) N/A MA N/A N/A MA N/A N/A MA M/A M/A					(/ /)	N/A	NI/A
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Big approval date: $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A N/A 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A N/A (dd/mm/yyyy) EGM approval date: $(/ /)$ $($							N/A	
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)								
$EGM approval date: (//) (dd/mm/yyyy) N/A N/A N/A$ $\frac{N/A N/A N/A}{N/A}$ 3. Placing At price: State currency Issue and allotment (//) tate: (dd/mm/yyyy) EGM approval date: (//) N/A N/A N/A N/A N/A N/A N/A N/A State currency Issue and allotment (//) tate: (dd/mm/yyyy) N/A N/A N/A N/A N/A State currency Issue and allotment (//) tate: (dd/mm/yyyy) EGM approval date: (//) tate: (//)	2.	Open offer		Issue and allotment	(/ /)		
3. Placing At price : State currency Class of shares				EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1)							<u>N/A</u>	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1)								
Image: constraint (dd/mm/yyyy) N/A N/A N/A N/A N/A Image: constraint (dd/mm/yyyy) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line) Image: constraint (line	3.	Placing	At price : State		(/ /)		
Class of shares					(/ /)		
4. Bonus issue							<u> </u>	<u>N/A</u>
4. Bonus issue EGM approval date: (//) (d/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/ /)		
							N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						me month
5.	Scrip dividend A	t price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
		currency —	 date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue A	t price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	
			Class of shares issuable (<i>Note 1</i>)		_		
10.	Other : (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ 4	
						N/A	N/A
				Ordinary sha eference sha (Other cl	ares) N/A	_ _ _

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):

Submitted by: <u>PAN Junfeng</u>

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*