



14 September 2016

Dear Sir or Madam,

**Henderson Land Development Company Limited (the “Company”)
2016 Interim Report (“IR”)**

Please be advised that the IR have now been published.

For shareholders having elected to receive printed version(s) of the corporate communications, please find the enclosed copies of the IR for your reading.

For shareholders having elected (or being deemed to have consented) to access the corporate communications on the Company’s website and to receive by post or by email a notification of the publication of the IR on the Company’s website, please click the link “Investor Information” on the home page of the Company’s website at www.hld.com to access the IR under “Interim/Annual Reports” section. If you have difficulty in gaining access to the IR on the Company’s website, we will, promptly upon your request in writing, send printed version of the IR to you free of charge. The aforesaid request should be sent to the Company’s Registrar, Computershare Hong Kong Investor Services Limited (the “Share Registrar”) at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong by using the postage-prepaid mailing label provided or by email at HendersonLand.ecom@computershare.com.hk.

You may change your choice or means of receipt of future corporate communications at any time, free of charge by completing and returning the Change Request Form on the reverse side to the Share Registrar at the above postal address by using the postage-prepaid mailing label provided or at the above email address. The Change Request Form is also available on the Company’s website.

If you have any queries, please call the enquiry hotline at (852) 2862 8555 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,
Timon LIU Cheung Yuen
Company Secretary

敬啟者：

**恒基兆業地產有限公司(「本公司」)
2016 年中期報告(「中期報告」)**

謹通知 閣下中期報告現已刊發。

就股東選擇收取公司通訊印刷本而言，現附上中期報告以供 閣下細閱。

就選擇（或被視為已同意）通過本公司網站閱覽公司通訊之股東，並以郵遞或電郵方式通知股東中期報告已刊登在本公司網站而言，請在本公司網站 www.hld.com 主頁按「投資者資訊」之連結，以閱覽在「中期報告/年報」項下之中期報告。若 閣下在本公司網站閱覽中期報告上遇到困難，本公司將於收到 閣下發出之書面要求後，迅即免費寄發中期報告印刷本予 閣下，請使用提供之已預付郵費之郵寄標籤把上述要求寄發至本公司之登記及過戶處香港中央證券登記有限公司(「登記及過戶處」)，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓或以電郵發送至 HendersonLand.ecom@computershare.com.hk。

閣下可於任何時間免費更改選擇收取日後刊發之公司通訊之收取方式。 閣下可填妥、簽署及交回本函背面之更改表格，並使用提供之已預付郵費之郵寄標籤寄發至登記及過戶處之上述地址或以電郵發送至上述電郵地址。更改表格亦可於本公司網站下載。

倘 閣下有任何疑問，請於星期一至星期五(香港公眾假期除外)上午九時正至下午六時正辦公時間內，致電查詢熱線 (852) 2862 8555。

二零一六年九月十四日

公司秘書
廖祥源 謹啟

HLLH-14092016-1(7)

