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中国大唐集团新能源股份有限公司

China Datang Corporation Renewable Power Co., Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01798)

ANNOUNCEMENT NON-PUBLIC ISSUE OF GREEN CORPORATE BONDS

The announcement is made by China Datang Corporation Renewable Power Co., Limited* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the supplementary circular and the further revised notice of annual general meeting of the Company dated 15 June 2016 in relation to, among others, the issue of corporate bonds in the PRC; and (ii) the announcement of the Company dated 30 June 2016 on the poll results of the annual general meeting for the year 2015 of the Company relating to the approval of the issue of corporate bonds by the shareholders of the Company.

The Company has completed the non-public issue of its green corporate bonds of 2016 (the “**Green Corporate Bonds**”) and has received the proceeds thereof on 14 September 2016. The final issue size is RMB1 billion. The unit par value is RMB100 and the issuing interest rate is 3.50%. These corporate bonds have a term of five years with the issuer's option to adjust the coupon rate after the end of the third year and the investors' option to sell back to the issuer. The interest starts to accrue on 14 September 2016.

Huatai United Securities Co., Ltd. and Credit Suisse Founder Securities Limited act as the joint bookrunners and joint lead underwriters for the Green Corporate Bonds. Huatai United Securities Co., Ltd. acts as bond trustee. The Green Corporate Bonds have been issued to non-public eligible investors. The proceeds from the Green Corporate Bonds will be used principally in terms of construction of wind energy projects.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the Green Corporate Bonds or other securities of the Company, nor is this announcement calculated to invite offers for any securities of the Company.

By order of the Board
China Datang Corporation Renewable Power Co., Limited*
Chen Yong
Joint Company Secretary

Beijing, the PRC, 14 September 2016

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Chunlei and Mr. Hu Guodong; the non-executive directors are Mr. Wang Yeping, Mr. Liu Guangming, Mr. Liang Yongpan and Mr. Liu Baojun; and the independent non-executive directors are Mr. Liu Chaoan, Mr. Lo Mun Lam, Raymond and Mr. Yu Shunkun.

* *For identification purpose only*