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華融國際金融控股有限公司

HUARONG INTERNATIONAL FINANCIAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 993)

**ANNOUNCEMENT PURSUANT TO
RULE 13.18 OF THE LISTING RULES**

This announcement is made by Huarong International Financial Holdings Limited (the “**Company**”) in compliance with the announcement requirement under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company announces that on 23 September 2016, Huarong International Securities Limited (the “**Borrower**”), an indirect wholly-owned subsidiary of the Company, as borrower, entered into a facility letter (the “**Facility Letter**”) with a bank (the “**Bank**”) as the lender in relation to the facilities of an aggregate principal amount not exceeding HK\$700,000,000 (the “**Facilities**”) comprising two revolving loans of up to HK\$400,000,000 and HK\$300,000,000, respectively. The Facilities have no fixed term and are repayable on demand by the Bank.

Any drawdown notice of the Facilities to the Bank are conditional upon, among others, a letter of comfort (the “**Comfort Letter**”) having been duly executed by China Huarong Asset Management Co., Ltd. (“**China Huarong**”), the controlling shareholder of the Company. Throughout the term of the Facility Letter, China Huarong shall maintain majority interest in the Borrower. The Company shall be in breach of the Facility Letter should China Huarong, during the term of the Facility Letter, ceases to maintain, directly or indirectly, majority interest in the Borrower, and the Bank may require the Borrower to repay the Facilities immediately and terminate the Facility Letter.

As at the date of this announcement, 1,702,435,038 shares of the Company were beneficially owned by Camellia Pacific Investment Holding Limited (“**Camellia**”) which is wholly owned by China Huarong International Holdings Limited (“**CHIH**”). CHIH was in turn owned as to 11.90% by Huarong Zhiyuan Investment & Management Co., Ltd. and 88.10% by Huarong Real Estate Co., Ltd., respectively, both of which were wholly-owned by China Huarong. Therefore, China Huarong and CHIH were deemed or taken to be interested in all the shares of the Company beneficially owned by Camellia by virtue of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong), representing approximately 51% of the entire issued share capital of the Company.

The Company will continue to comply with the disclosure requirements under Rule 13.21 of the Listing Rules for so long as circumstances giving rise to the relevant obligation continue to exist.

By Order of the Board
Huarong International Financial Holdings Limited
Liu Xiaodong
Chairman

Hong Kong, 23 September 2016

As at the date of this announcement, the executive directors of the Company are Mr. Liu Xiaodong, Mr. Huang Rui and Mr. Lai Jinyu, the non-executive director of the Company is Mr. Zeng Jianyong, and the independent non-executive directors of the Company are Dr. Wong Tin Yau Kelvin, Mr. Ma Lishan and Mr. Yeung Siu Keung.